

बड़ौदा यू.पी. बैंक
Baroda U.P. Bank

Regional Office : Plot No. 2400, Near Bargad Chauraha, Civil Lines Raebareilly - 229001, Ph.: 0535-2974114, 9554969001, 9554957775, E-Mail : rorab@barodaprb.co.in

Public Notice
It is informed to the general public that The sale notice of mortgaged land of M/s Ram Khelawan in favor of Baroda U.P. Bank Branch Bachhrawan District Raebareilly was published in Financial Express on 15.01.2022. Which is postponed until further notice in the light of the order passed by the Hon'ble High Court, Allahabad in Public Interest Litigation No. 564/2020.
Date: 10.02.2022
Place: Raebareilly
Authorised Officer
Baroda U. P. Bank

सेंट्रल बैंक ऑफ इंडिया
Central Bank of India

1911 से आरम्भ के लिए "केन्द्रिय" "CENTRAL" TO YOU SINCE 1911
BRANCH OFFICE: KESHAVPURAM, LAWRENCE ROAD, NEW DELHI-110035
POSSESSION NOTICE (For Immovable Property)
Appendix - IV [See Rule-8(1)]

Whereas, the undersigned being the Authorized Officer of the Central Bank of India, Keshavpuram, Lawrence Road, New Delhi Branch, under the Securitization and Reconstruction of Financial Assets and Enforcement of Security Interest Act, 2002 and in exercise of powers conferred under section 13(12) read with Rule 3 of the Security Interest (Enforcement) Rules, 2002 issued a Demand Notice dated 04/06/2018, calling upon the Borrowers/Guarantors: (i) M/S. GAJRA PIPE INDUSTRIES (ii) MR. RAGUVINDER SINGH (PROP.), to repay the amount mentioned in the notice being Rs.48,84,016/- (Rupees Forty Eight Lakh Eighty Four Thousand Sixteen Only) as on 04.06.2018 plus further interest, incidental expenses, cost, charges within 60 days from the date of receipt of the said notice. The Borrowers having failed to repay the amount, notice is hereby given to the Borrowers / Guarantors and the public in general that the undersigned has taken Symbolic Possession of the property described herein below in exercise of powers conferred on him/her under sub-section (4) of Section 13 of said Act read with rule 8 of the Security Interest (Enforcement) rules, 2002 on this 7th Day of February of the Year 2022. The Borrowers in particular and the public in general is hereby cautioned not to deal with the property and any dealing with the property will be subject to the charge of Central Bank of India, Keshavpuram, Lawrence Road, New Delhi Branch for an amount of Rs.48,84,016/- (Rupees Forty Eight Lakh Eighty Four Thousand Sixteen Only) as on 04.06.2018 plus further interest, incidental expenses, cost, charges etc. due thereon.
The Borrower's/Guarantors attention is invited to provisions of sub-section (8) of section 13 of the Act, in respect of time available, to redeem the secured assets.
DESCRIPTION OF THE IMMOVABLE PROPERTY
All that part and parcel of the immovable built up property situated at House No.226, 1st Floor, Raja Garden, New Delhi-110015. Boundaries:
North: Road
East: Other's Property
South: Road
West: Other's Property
DATE: 07.02.2022
PLACE: NEW DELHI
Authorised Officer
Central Bank of India

LIKHITHA
Fueling The Future
LIKHITHA INFRASTRUCTURE LIMITED
Regd. Off: 8-3-323, 9th Floor, Vasavi's MPM Grand, Amerepet X Roads, Yellareddyguda, Hyderabad- 500 073. Telangana.
Website: www.likhitha.co.in, E-mail: cs@likhitha.in
(CIN: U45200TG1998PLC029911) Contact: +91 8121005455

POSTAL BALLOT NOTICE

Pursuant to Section 110 of the Companies Act, 2013 read with Rule 20 and 22 of the Companies (Management and Administration) Rules, 2014]

Dear Shareholder(s),

Notice is hereby given, pursuant to Section 110 of the Companies Act, 2013 ("the Act") read with Companies (Management and Administration) Rules, 2014 ("the Rules") read with Ministry of Corporate Affairs ("MCA") General Circular No. 14/2020 dated April 8, 2020, the General Circular No. 17/2020 dated April 13, 2020, the General Circular No. 22/2020 dated June 15, 2020, and the General Circular No. 20/2021 dated December 8, 2021 dated issued by the Ministry of Corporate Affairs (hereinafter collectively referred to as "MCA Circulars"), (including any statutory modification or re-enactment thereof for the time being in force, and as amended from time to time), and pursuant to other applicable laws and regulations thereof for the time being in force and other relevant statutory requirements and rules, to transact the Special Business as set out in this Notice are proposed for consideration by the Members of "Likhitha Infrastructure Limited" for passing by means of Postal Ballot by voting through electronic means (remote e-voting).

SL.NO.	DESCRIPTION OF RESOLUTION
1	Approval for Re-appointment of Mr. Srinivasa Rao Gaddipati (DIN: 01710775) as Managing Director of the Company.

In terms of the MCA Circulars, the Company has sent the Postal Ballot Notice along with Explanatory Statement, in electronic form, on Wednesday, February 09, 2022, to the Members of the Company as on Friday, February 04, 2022 (cut-off date), who have registered their e-mail address with the Company (in respect of shares held by them in physical form) or with their Depository Participants (in respect of shares held by them in dematerialized form) and made available to the Company by the respective Depositories. The hard copy of the Postal Ballot Notice along with postal ballot forms and pre-paid business reply envelope will not be sent to the members for the postal ballot, in accordance with the requirements specified under the MCA Circulars. The Communication of the assent or dissent of the members would take place through the remote e-voting system only.

In accordance with the MCA Circulars, the Company has made necessary arrangements for the members to register their e-mail addresses. Members who have not recorded their e-mail address are requested to write the same with the Depository Participant(s) where they maintain their Demat accounts if the shares are held in electronic form.

Voting rights shall be reckoned on the paid-up value of equity shares registered in the name of Members as on February 04, 2021. A person who is not a Member on the cut-off date shall treat this notice for information purposes only.

Members are requested to note that the voting on the businesses specified in the Notice will commence at 9.00 a.m. (IST) on Friday, February 11, 2022 and will end at 5.00 p.m. (IST) on Saturday, March 12, 2022. The e-voting module will be disabled for voting thereafter. Once the vote on a resolution is cast by a member, the member shall not be allowed to change it subsequently.

The Company has engaged the services of Bigshare Services Private Limited (Registrar and Share Transfer Agent) for providing e-voting facility to all its Members. Further, the Company has appointed M/S VCAN & ASSOCIATES, a Practicing Company Secretaries as scrutineers to the Postal Ballot process.

The Postal Ballot Notice can also be downloaded from the Company's website at https://www.likhitha.co.in/img/content/postal-ballot/Postal_Ballot_Notice.pdf.

If you have any queries or issues regarding attending e-Voting from the CDSE e-Voting System, you can write an email to helpdesk.evoting@cdslindia.com or contact at 022-23058738 and 022-2305847/43. In case you have any queries or issues regarding e-voting, you may refer the Frequently Asked Questions ("FAQs") and e-voting manual available at www.evotingindia.com, under help section or write an email to helpdesk.evoting@cdslindia.com.

The results of the voting by Postal Ballot (along with Scrutiniser's report) will be announced by the Chairman or the Company Secretary of the Company on or before Tuesday, March 15, 2022 at the registered office of the Company and will also be displayed on the website of the Company www.likhitha.co.in besides being communicated to the Stock Exchanges, Depositories and Share Transfer Agent.

By order of the Board
Sd/-
Likhitha Gaddipati
Whole-Time Director cum
Chief Financial Officer
Date: 09.02.2022
Place: Hyderabad
DIN: 07341087

"IMPORTANT"

Whilst care is taken prior to acceptance of advertising copy, it is not possible to verify its contents. The Indian Express (P) Limited cannot be held responsible for such contents, nor for any loss or damage incurred as a result of transactions with companies, associations or individuals advertising in its newspapers or publications. We therefore recommend that readers make necessary inquiries before sending any monies or entering into any agreements with advertisers or otherwise acting on an advertisement in any manner whatsoever.

RAMSONS PROJECTS LIMITED
CIN-L74899DL1994PLC063708
Regd. Office- 815, 8th Floor, Hemkunt Chambers, Nehru Place, New Delhi-110019
Website: www.ramsonspj.com, E-mail: rplcorrelations@sasgroup.in

Extracts of Standalone Un-audited Financial Results for the Quarter ended 31/12/2021 (Figures in Lakhs.)

Sl. No.	Particulars	Quarter ended 31/12/2021 (Un-audited)	Quarter ended 31/12/2020 (Un-audited)	Twelve Months Ended 31/03/2021 (Audited)
1	Total Income from Operations	8.14	7.11	62.48
2	Net Profit/ (Loss) For the period (before Tax, Exceptional and/or Extraordinary Items)	2.71	2.33	35.78
3	Net Profit/ (Loss) For the period before Tax (after Exceptional and/or Extraordinary Items)	2.71	2.33	35.78
4	Net Profit/ (Loss) for the period after tax (after Exceptional and/or Extraordinary items)	2.71	2.33	36.61
5	Total Comprehensive Income for the period (Comprising profit/ (Loss) for the period (after tax) and other Comprehensive Income (after tax))	2.30	3.95	44.15
6	Equity Share Capital	300.65	300.65	300.65
7	Reserves(excluding Revaluation Reserve) as shown in the Audited Balance Sheet of the Previous Year	-	-	341.26
8	Earnings Per Share (of Rs 10/- each) (for continuing and discontinued operations)*			
	1. Basic:	0.09	0.08	1.22
	2. Diluted:	0.09	0.08	1.22

Notes:
1 *Earnings per share for the interim period is not annualised.
2 The financial results of the company for the Quarter ending on 31/12/2021 has been prepared on standalone basis, as there is no situation where consolidation is required in the case of the company. The figures for the corresponding periods have been regrouped & rearranged wherever necessary.
3 The above is an extract of the Quarterly Financial Statement filed with Stock Exchange under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirement) Regulation 2015. The full format of the Quarterly Results are available on the website of the Stock Exchange (www.bseindia.com) and website of the Company (www.ramsonspj.com)

By the Order of the Board
for Ramsons Projects Limited
Sd/-
Sunil Sachdeva
Managing Director
DIN-00012115

Place: Gurugram
Date: 09.02.2022

A F ENTERPRISES LIMITED
Regd. Off: DSM-334, DLF TOWER, SHIVAJI MARG, NAJAFGARH ROAD, MOTI NAGAR, NEW DELHI-110015
Corp Off: Plot No. 8, Sector-5, Main Mathura Road, Faridabad, Haryana-121006
Email Id: info.afenterprises@gmail.com; Website: www.afenterprisesltd.in CIN:L18100DL1983PLC016354

Extract of Consolidated and Standalone Financial Results for Quarter ended 31st December, 2021 (In terms of Regulation 47(1) (b) of the SEBI (LODR) Regulations, 2015)

Sr. No.	Particulars	(Amount in Lakhs.)				
		Standalone		Consolidated		1.03.2021 (Audited)
		31.12.2021 (Unaudited)	31.03.2021 (Audited)	31.12.2020 (Unaudited)	31.12.2021 (Unaudited)	
1	Total Income from Operations	155.94	1,880.14	481.07	155.94	3,780.87
2	Net Profit / (Loss) for the period (before tax, Exceptional and/or Extraordinary items)	73.32	-69.91	-96.53	41.76	-32.65
3	Net Profit/(Loss) for the period before tax (after Exceptional and/or Extraordinary items)	73.32	125.09	-96.53	41.76	162.35
4	Net Profit / (Loss) for the period after tax (after Exceptional and/or Extraordinary items)	73.15	78.46	-71.43	41.59	106.22
5	Total Comprehensive Income for the period [Comprising Profit/(Loss) for the period (after tax) and Other Comprehensive Income (after tax)]	73.15	78.69	-71.43	41.59	106.45
6	Paid Up Equity Share Capital (Face Value of ₹10/-) each	1,211.36	400.00	400.00	1,211.36	400.00
7	Reserves (excluding Revaluation Reserve) as shown in the Audited Balance Sheet of the previous year	124.27	-9.55	-9.55	124.27	-
8	Earnings Per Share (of ₹10/- each) (for continuing and discontinued operations) -					
	1. Basic:	0.62	1.61	-1.79	0.35	2.66
	2. Diluted:	0.53	1.61	-1.79	0.30	2.66

Notes:
1) The above is an extract of the detailed format of Quarterly Financial Results filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing and Other Disclosure Requirements) Regulations, 2015. The full format of the Quarterly Financial Results are available on the websites of the Stock Exchange and the listed entity www.afenterprisesltd.in
2) The above result have been reviewed by the audit committee and approved by the Board of Directors at its meeting held on 09.02.2022 and subject to limited review by the statutory auditor as indicated above.

For AF ENTERPRISES LIMITED
Santosh Kumar Kushawaha
Managing Director
DIN:- 02994228

Date: 9th February, 2022
Place: Faridabad

This is only an advertisement for information purposes and is not a prospectus announcement.



VAIDYA SANE AYURVED LABORATORIES LIMITED

Corporate Identification Number: U73100PN1999PLC013509

Our Company was originally incorporated as a private limited company under the Companies Act, 1956 pursuant to a certificate of incorporation issued by the Registrar of Companies, Pune dated April 6, 1999 with the name "Vaidya Sane Ayurved Laboratories Private Limited". Subsequently, our Company was converted into a public limited company and the name of our Company was changed to "Vaidya Sane Ayurved Laboratories Limited" by a special resolution passed on November 19, 2021. A fresh Certificate of Incorporation consequent upon conversion was issued on November 25, 2021 by the Registrar of Companies, Pune. For further details of our Company, see "General Information" and "History and Certain Other Corporate Matters" on pages 41 and 93, respectively of the Prospectus.

Registered Office: Fl. 5, 1047, Shriram Bhawan, Shukrawar Peth, Pune - 411002, Maharashtra, India; Office Address where books of account and papers are maintained: 201 B, Bhoomi Velocity, Road No. 23, Above ICICI Bank, Wagle Estate, Thane (West), Thane - 400604, Maharashtra, India; Tel: +91 7738070019; Website: www.madhavbaug.org; E-mail: cs@madhavbaug.com; Contact Person: Abhishek Ajay Deshpande, Company Secretary and Compliance Officer.

PROMOTER OF THE COMPANY: DR. ROHIT MADHAV SANE

THE ISSUE

PUBLIC ISSUE OF 27,71,200 EQUITY SHARES OF FACE VALUE OF ₹ 10.00 EACH OF VAIIDYA SANE AYURVED LABORATORIES LIMITED ("OUR COMPANY" OR "THE ISSUER") FOR CASH AT A PRICE OF ₹ 73.00 PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ 63.00 PER EQUITY SHARE) ("ISSUE PRICE") AGGREGATING TO ₹ 2,022.98 LAKHS ("THE ISSUE"). OF THE ISSUE, 1,40,800 EQUITY SHARES AGGREGATING TO ₹ 102.78 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER ("MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 26,30,400 EQUITY SHARES OF FACE VALUE OF ₹ 10.00 EACH AT AN ISSUE PRICE OF ₹ 73.00 PER EQUITY SHARE AGGREGATING TO ₹ 1920.19 LAKHS IS HEREINAFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 26.36% AND 25.02%, RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" ON PAGE 179 OF THE PROSPECTUS.

ISSUE

OPENS TODAY
CLOSES ON TUESDAY, FEBRUARY 15, 2022

FIXED PRICE ISSUE AT ₹ 73 PER EQUITY SHARE

THE ISSUE PRICE OF ₹ 73.00 IS 7.30 TIMES OF THE FACE VALUE.

MINIMUM APPLICATION SIZE OF 1,600 EQUITY SHARES AND IN MULTIPLES OF 1,600 EQUITY SHARES THEREAFTER

ASBA*

Simple, Safe, Smart way of Application - Make use of it!!!

*Applications Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For details, check section on ASBA below.

Mandatory in Public Issues from January 01, 2016

No cheque will be accepted.



UPI now available in ASBA for retail individual investors applying through Registered Brokers, DPs, & RTAs.

Applicants to ensure PAN is updated in Bank Account being blocked by ASBA Bank.

List of Banks supporting UPI is also available on SEBI at www.sebi.gov.in

For details on the ASBA and UPI process, please refer to the details given in ASBA form and abridged prospectus and also please refer to the section "Issue Procedure" beginning on page 187 of the Prospectus. The process is also available on the website of SEBI and Stock Exchange in the General Information Document. ASBA forms can be downloaded from the website of NSE and can be obtained from the list of banks that is displayed on the website of SEBI at www.sebi.gov.in.

The Application Forms which do not have the details of the Applicant's depository account including DP ID, PAN, UPI ID (in case of RIBS using the UPI mechanism) and Beneficiary Account Number shall be treated as incomplete and rejected. In case DP ID, Client ID and PAN mentioned in the Application Form and entered into the electronic system of the stock exchange, do not match with the DP ID, Client ID and PAN available in the depository database, the application is liable to be rejected. Applicants will not have the option of getting allotment of the Equity Shares in physical form. The Equity Shares on allotment shall be traded only in the dematerialized segment of the Stock Exchange.

PROPOSED LISTING: The Equity Shares offered through the Prospectus are proposed to be listed on the EMERGE Platform of National Stock Exchange of India Limited ("NSE") in terms of the Chapter IX of the SEBI (ICDR) Regulations, as amended from time to time. Our Company has received an approval letter dated December 30, 2021 from NSE for using its name in the EMERGE Platform for listing of our shares on the EMERGE Platform of NSE. For the purpose of this Issue, the Designated Stock Exchange will be the National Stock Exchange of India Limited.

DISCLAIMER CLAUSE OF SEBI: Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, the Draft Prospectus was furnished to SEBI in soft copy. In terms of the SEBI Regulations, the SEBI shall not issue any observation on the Offer Document. Hence, there is no specific disclaimer clause of SEBI. However, investors may refer to the entire Disclaimer Clause of SEBI beginning on page 170 of the Prospectus.

DISCLAIMER CLAUSE OF NSE: It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to the page 171 of the Prospectus for the full text of the "Disclaimer Clause of NSE".

LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
 FIRST OVERSEAS CAPITAL LIMITED 1-2 Bhupen Chambers, Dalal Street, Fountain, Mumbai - 400 001, Maharashtra, India. Tel No.: +91 22 4050 9999; Fax No: +91 22 4050 9900 Email: satish@focl.in / mail@focl.in Investor Grievance Email: investorcomplaints@focl.in Website: www.focl.in SEBI Registration No: INM000003671 Contact Person: Satish Sheth / Mala Soneji	 BIGSHARE SERVICES PRIVATE LIMITED 1 st Floor, Bharat Tin Works Building, Opp. Vasant Oasis, Makwana Road, Marol, Andheri East, Mumbai - 400 059, Maharashtra, India Tel. No.: +91 22 6263 8200 Email: ipo@bigshareonline.com Investor Grievance Email: investor@bigshareonline.com Website: www.bigshareonline.com Contact Person: Ashish Bhope SEBI Registration No.: INR000001385	Abhishek Ajay Deshpande Company Secretary and Compliance Officer 201 B, Bhoomi Velocity, Road No. 23, Above ICICI Bank, Wagle Estate, Thane (West), Thane - 400604, Maharashtra, India Tel: +91 7738070019 Fax: Not Available E-mail: cs@madhavbaug.com Website: www.madhavbaug.org Applicants can contact the Compliance Officer or the LM or the Registrar to the Issue in case of any Pre-Issue or Post-Issue related problems, such as non-receipt of Allotment Advice or credit of allotted Equity Shares in the respective beneficiary account or unblocking of funds etc.

BANKER TO THE ISSUE AND SPONSOR BANK: AXIS BANK LIMITED.

AVAILABILITY OF APPLICATION FORMS: The Application Forms and copies of the Prospectus may be obtained from the Registered Office of Vaidya Sane Ayurved Laboratories Limited, Lead Manager: First Overseas Capital Limited. Application Forms will be available at the selected location of registered brokers, Banker to the Issue, RTA and Depository Participants. Application Forms can also be obtained from the Designated Branches of SCSSBs, the list of which is available on the website of SEBI at www.sebi.gov.in. Application Forms can also be downloaded from the website of Stock Exchange at www.nseindia.com.

AVAILABILITY OF PROSPECTUS: Investors should note that investment in Equity Shares involves a high degree of risk and investors are advised to refer to the Prospectus and the Risk Factor contained therein, before applying in the Issue. Full copy of the Prospectus shall be available at the website of SEBI at www.sebi.gov.in; the website of Stock Exchange at www.nseindia.com; the website of Lead Manager at www.focl.in and the website of the Issuer Company at www.madhavbaug.org

RISK TO INVESTORS: Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of the Issuer and this Issue, including the risks involved. The Equity Shares have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of the Prospectus. Specific attention of the investors is invited to the section, "Risk Factors" on page 19 of the Prospectus.

ADDITIONAL INFORMATION AS REQUIRED UNDER SECTION 30 OF THE COMPANIES ACT, 2013

Main Objects of the Company as per MoA: For information on the main objects and other objects of our Company, see "History and Certain Corporate Matters" on page 93 of the Prospectus and Clause III of the Memorandum of Association of our Company. The Memorandum of Association of our Company is a material document for inspection in relation to the Issue. For further details, see the section "Material Contracts and Documents for Inspection" on page 220 of the Prospectus.

Liability of Members as per MoA: The Liability of the members of the Company is Limited.

Capital Structure: Authorized Capital of ₹ 15,00,00,000 consisting of 1,50,00,000 Equity Shares of ₹ 10 each.

Pre Issue Capital: Issued, Subscribed and Paid-up Capital ₹ 7,74,22,500 consisting of 77,42,250 Equity Shares of ₹ 10 each. Post Issue Capital: Issued, Subscribed and Paid-up Capital ₹ 10,51,34,500 consisting of 1,05,13,450 Equity Shares of ₹ 10 each. For details of the Capital Structure, please refer to the chapter titled "Capital Structure" beginning on page 48 of the Prospectus.

Names of the signatories to the Memorandum of Association of the Company and the number of Equity Shares subscribed by them: Given below are the names of the signatories of the Memorandum of Association of the Company and the number of Equity Shares subscribed for by them at the time of signing of the Memorandum of Association of our Company: Madhav D Sane, Kiran Bhide, Sanjay Sonavane and Madhura Bhide of 10 Equity Shares each.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Prospectus dated January 25, 2022.

Investors should read the Prospectus carefully, including the Risk Factors on page 19 of the Prospectus before making any investment decision.

For Vaidya Sane Ayurved Laboratories Limited

On behalf of the Board of Directors

Sd/-

Dr. Rohit Madhav Sane

Managing Director & CEO

Place : Mumbai

Date : February 10, 2022

Vaidya Sane Ayurved Laboratories Limited subject to market conditions, public issue of its Equity Shares and has filed the Prospectus with the Registrar of Companies, Mumbai. The Prospectus shall be available on the website of SEBI at www.sebi.gov.in, the website of the Lead Manager at www.focl.in, the website of the NSE i.e. www.nseindia.com, and website of the Issuer Company at www.madhavbaug.org. Investors should note that investment in Equity Shares involves a high degree of risk. For details investors should refer to and rely on the Prospectus including the section titled "Risk Factors" beginning on page 19 of the Prospectus, which has been filed with ROC.

The Equity Shares have not been and will not be registered under the US Securities Act (the "Securities Act") or any state securities law in United States and may not be Issued or sold within the United States or to, or for the account or benefit of, "U.S. persons" (as defined in the Regulations under the Securities Act), except pursuant to an exemption from, or in a transaction not subject to the registration requirements of the Securities Act of 1933.

CONCEPT