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LIKITHA INFRASTRUCTURE LIMITED

Our Company was incorporated under the provisions of the Companies Act, 1956 as "Likhitha Constructions Private Limited" on August 06, 1998, as a private limited company vide Certificate of Incorporation issued by RoC, Hyderabad, Andhra Pradesh. Our Company's name was subsequently changed to "Likhitha Infrastructure Private Limited" pursuant to a Fresh Certificate of Incorporation consequent upon change of name dated March 30, 2011 issued by RoC, Hyderabad, Andhra Pradesh. Subsequently, our Company was converted into a public limited company and the name of our Company changed to "Likhitha Infrastructure Limited" pursuant to a shareholders' resolution passed at the Extra-Ordinary General Meeting of our Company held on January 11, 2019 and a Fresh Certificate of Incorporation dated February 12, 2019 was issued by the RoC, Hyderabad. For details on change of name and registered office of our Company, please refer to chapter titled "History and Certain Corporate Matters" beginning on page 145 of the Red Herring Prospectus ("RHP").

Registered office: Flat No. 701, Plot No.8-3-940 and 8-3-940/A to E, Tirumala Shah Residency, Yellareddy Guda, Ameerpet, Hyderabad-500073, Telangana, India | **Telephone:** +91 40-23752657 | **Email:** cs@likhitha.in | **Website:** www.likhitha.co.in |
Contact Person: Mr. Santhosh Kumar Gunemoni, Company Secretary and Compliance Officer;
Corporate Identity Number: U45200TG1998PLC029911

OUR PROMOTERS: MR. SRINIVASA RAO GADDIPATI AND MS. LIKHITHA GADDIPATI

PUBLIC ISSUE OF UPTO 51,00,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH OF LIKHITHA INFRASTRUCTURE LIMITED (THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ [●] /- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [●] /- PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹ [●] LAKHS ("THE ISSUE"). THE ISSUE WILL CONSTITUTE [●] % OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

QIB CATEGORY: UPTO 1% OF THE ISSUE

NON-INSTITUTIONAL INVESTOR CATEGORY: NOT LESS THAN 64% OF THE ISSUE

RETAIL CATEGORY: NOT LESS THAN 35% OF THE ISSUE

Price Band: ₹ 116 to ₹ 120 per Equity Share of face value of ₹ 10 each

The Floor Price is 11.60 times of the face value and the Cap Price is 12.00 times of the face value.

Bids can be made for a minimum of 125 Equity Shares and in multiples of 125 Equity Shares thereafter.

ASBA*

Simple, safe, smart way of Application!!!!

Mandatory in Public issues. No cheque will be accepted*

Applications supported by blocked amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account. For further details, check section on ASBA below.



UPI-Now available in ASBA for Retail Individual Investors ("RII")**

Investors are required to ensure that the bank account used for bidding is linked to their PAN.

UPI – Now available in ASBA for Retail Individual Bidders applying through Registered Brokers, DPs & RTA. Retail Individual Bidders also have the option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account.

*ASBA has to be availed by all the investors except Anchor investors (if any). UPI may be availed by RIIs.

For details on the ASBA and UPI process, please refer to the details given in ASBA Form and abridged prospectus and also please refer to the section "Issue Procedure" beginning on page 284 of the RHP. The process is also available on the website of AIBI and Stock Exchanges in the General Information Document. ASBA Forms can be downloaded from the website of BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE", and together with BSE, the "Stock Exchanges") and can be obtained from the list of banks that is displaying on website of SEBI at www.sebi.gov.in. ** List of banks supporting UPI is also available on the website of SEBI at www.sebi.gov.in. For the list of UPI Apps and Banks live on IPO, please refer to the link: www.sebi.gov.in. ICICI Bank Limited has been appointed as Sponsor Bank for the Issue in accordance with the requirements of the SEBI Circular dated November 1, 2018, as amended.

**BID/
ISSUE PERIOD**

OPEN

CLOSES ON: WEDNESDAY, OCTOBER 07, 2020

ADDENDUM - NOTICE TO INVESTORS

The Company has issued RHP dated September 17, 2020 and Corrigendum dated October 01, 2020, in respect of IPO of the Company. Attention of investors is being brought to-

The statement in the corrigendum- "Please note that the bidders have a right to withdraw/ revise their bids in light of this corrigendum.", shall be supplemented with-

"All Bidders (QIBs, Non-Institutional Bidders and Retail Individual Bidders) shall have the option to withdraw their applications before the closing of the Issue. This withdrawal option can be exercised by either : through the Stock Exchange Software/ Mechanism or Manually by approaching the Registrar to the Issue."

The Corrigendum shall be supplemented to the extent stated hereinabove and the above notice is required to be read in conjunction with it.

BOOK RUNNING LEAD MANAGER

REGISTRAR TO THE ISSUE

COMPANY SECRETARY & COMPLIANCE OFFICER



UNISTONE CAPITAL PRIVATE LIMITED

12, Floor no. 02, Shashank CHS Ltd,
Manmala Tank Road,
Near Starcity Cinema Mahim,
Mumbai 400 016, India.
Telephone: +91 9322997964
Email: mb@unistonecapital.com
Investor grievance email:
compliance@unistonecapital.com
Contact Person: Mr. Brijesh Parekh
Website: www.unistonecapital.com
SEBI registration number: INM000012449
CIN: U65999MH2019PTC330850



BIGSHARE SERVICES PRIVATE LIMITED

1st Floor, Bharat Tin Works Building
Opp. Vasant Oasis, Makwana Road,
Marol, Andheri (East), Mumbai 400059, India.
Telephone: +91 22 6263 8200
Facsimile: +91 22 6263 8280
Email: ipo@bigshareonline.com
Investor grievance email:
investor@bigshareonline.com
Contact Person: Mr. Ashish Bhope
Website: www.bigshareonline.com
SEBI Registration Number: INR000001385
CIN: U99999MH1994PTC076534U6

Mr. Santhosh Kumar Gunemoni

Flat No. 701, Plot No.8-3-940 and 8-3-940/A to E,
Tirumala Shah Residency, Yellareddy Guda,
Ameerpet, Hyderabad-500073, Telangana, India.
Telephone: 040-23752657
Email id: cs@likhitha.in
Website: www.likhitha.co.in

Investors can contact the Company Secretary and Compliance Officer, BRLM or the Registrar to the Issue in case of any pre-Issue or post Issue related problems, such as non-receipt of letters of Allotment, non-credit of Allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders or non-receipt of funds by electronic mode.

All capitalised terms used herein and not specifically defined shall have the same meaning as ascribed to them in the RHP. This addendum should be read in conjunction with the Corrigendum to the RHP and RHP. This Addendum shall be available on the respective websites of SEBI at www.sebi.gov.in, the Stock Exchanges at www.bseindia.com, www.nseindia.com and the website of the BRLM to the Issue at www.unistonecapital.com.

For LIKHITHA INFRASTRUCTURE LIMITED

On Behalf of the Board of Directors

Sd/

Srinivasa Rao Gaddipati

Managing Director

Place: Hyderabad

Date: October 06, 2020

Likhitha Infrastructure Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares and has filed the RHP with Registrar of Companies Telangana at Hyderabad on September 17, 2020. The RHP shall be available on the website of the SEBI at www.sebi.gov.in, the website of the BRLM to the Issue at www.unistonecapital.com and websites of BSE and NSE i.e. www.bseindia.com and www.nseindia.com, respectively. Investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, see section titled "Risk Factors" beginning on page 31 of the RHP. Potential investors should not rely on the DRHP for making any investment decision.

The Equity Shares offered in the Issue have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities laws in the United States, and unless so registered, may not be offered or sold within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and any applicable U.S. state securities laws. There will be no public offering in the United States and the securities being offered in this announcement are not being offered or sold in the United States.