

Canara Bank VAISHALI NAGAR, JAIPUR BRANCH **E-AUCTION NOTICE**

SALE NOTICE OF IMMOVABLE PROPERTIES THROUGH E-AUCTION (ONLINE AUCTION) UNDER RULES 8(6) & (9) OF THE SECURITY INTEREST (ENFORCEMENT) RULES 2002

Notice is hereby given to the effect that the immovable properties described herein, taken possession under the provisions of Securitization and Reconstruction of Financial Assets and Enforcement of Security Interest Act 2002 and Security Interest (Enforcement) Rules 2002, will be sold through e-auction on the following terms & conditions. E-auction arranged by the service provider M/s Canbank Computer Services Limited (CCSL) through the website www.indianbankse.com on 28.10.2020, Time 2.30 pm to 3.30 pm (With unlimited extension of 5 minutes duration each till the conclusion of the sale).

S. No.	Name and Address of the Secured Creditor & address to which the tender document to be submitted	Name and Address of the Borrower	Total Liabilities as on	Details of Property/ies	Reserve Price & Last Date and Time of Depositing EMD Amount	Amount of shall be deposited through RTGS/NEFT Fund Transfer to credit of account of branch as mentioned below
1.	Canara Bank 190, Girnar Colony, Gandhi Path, Vaishali Nagar, Jaipur	a) M/s Bage World, 93/30 Rama Towar Vijay Path Road Mansarovar, Jaipur 302012 b) Mr. Ashish Bajaj S/o Manoj Kumar Baj, Plot No. 389, Bagichi Bhawan, Tikki Valo Ka Rasta, Kishanpole Bazar Jaipur-302001	Total liabilities as on 30.09.2020: Rs. 1,25,84,82,80 (Rupees Twelve Lakh Fifty One Thousand Six Hundred and Forty Two and Passa Eighty only) + interest and other expenses thereon. (2793261000175)	Plot No 87, Custom Colony Jai man mohanpura Urf Malwa, Tehsil Chaksu, District Jaipur, Measuring 170.80 Sq. Yards Boundaries: East- Other's Land, West- Public road 60.00 ft. Wide, North- Plot No 87-A, South- Plot No. 86-B	Rs. 5.50 Lakhs (Rs. Five Lakh Fifty Thousand only) Rs. 0.55 Lakhs (Rupees Fifty Five Thousand only) on or before 27.10.2020, 5.00 PM (offline or online)	A/c No 2793296000001 IFSC Code: CNRB0002793 on or before 27.10.2020, 5.00 pm.

OTHER TERMS AND CONDITIONS: The sale shall be subject to the conditions prescribed in the Security Interest (Enforcement) Rules, 2002 and to the following conditions. a. The property will be sold in "as is where is and as is what is" basis including encumbrances, if any. There is no encumbrance to the knowledge of the bank. b. Auction/bidding shall be only through "Online Electronic Bidding" through the website www.indianbankse.com. Bidders are advised to go through the website for detailed terms before taking part in the e-auction sale proceedings. c. The property can be inspected, with Prior Appointment with Authorized Officer, on/before 27.10.2020 between 3.30 pm to 5.00 pm. d. The property will not be sold below the Reserve Price and the participating bidders may improve their offer during auction process. e. EMD amount of 10% of the Reserve Price is to be deposited by way of Demand Draft in favour of Authorised Officer, Canara Bank, Vaishali Nagar Branch, Jaipur OR shall be deposited through RTGS/NEFT/Fund Transfer to credit of account of Canara Bank, Vaishali Nagar Branch, Jaipur A/c No 2793296000001 IFSC Code: CNRB0002793 on or before 27.10.2020, 5.00 pm. f. Intending bidders shall hold a valid digital signature certificate and e-mail address. For details with regard to digital signature please contact the service provider M/s Canbank computer services limited (CCSL), Canbank computer services Ltd, No.218, J P Royale, 1st floor, sample road, Malleswaram, Mr. Pakhare D D/ Mr. Ramesh T H 9480691777/853643144. Email id: auction@ccsl.co.in. Immediately on the same date of payment of the EMD amount the bidders shall approach the said service provider for obtaining digital signature (if not holding a valid digital signature) g. After payment of the EMD amount, the intending bidders should submit a copy of the following documents/details on or before 27.10.2020, 5.00 PM, to Vaishali Nagar Branch, Jaipur by hand or by email. (1) Demand Draft/Pay order towards EMD amount. If paid through RTGS/NEFT, acknowledgement receipt thereof with UTR No. (2) Photocopies of PAN Card, ID Proof and Address proof. However, successful bidder would have to produce these documents in original to the Bank at the time of making payment of balance amount of 25% of bid amount. (3) Bidders Name, Contact No. Address, E Mail Id. (4) Bidder's A/c details for online refund of EMD. h. The intending bidders should register their names at portal www.indianbankse.com and get their User ID and password free of cost. Prospective bidder may avail online training on E-auction from the service provider M/s Canbank computer services limited (CCSL), Canbank computer services Ltd, No.218, J P Royale, 1st floor, sample road, Malleswaram, Mr. Pakhare D D/ Mr. Ramesh T H 9480691777/853643144. Email id: auction@ccsl.co.in. i. EMD deposited by the unsuccessful bidder shall be refunded to them within 2 days of finalization of sale. The EMD shall not carry any interest. j. Auction would commence at Reserve Price, as mentioned above. Bidders shall improve their offers in multiples of Rs. 10,000. The bidder who submits the highest bid (not below the Reserve price) on closure of 'Online' auction shall be declared as successful bidder. Sale shall be confirmed in favour of the successful bidder, subject to confirmation of the same by the secured creditor. k. The successful bidder shall deposit 25% of the sale price (inclusive of EMD already paid), immediately on declaring him/hers as the successful bidder and the balance within 15 days from the date of confirmation of sale by the secured creditor. If the successful bidder fails to pay the sale price within the period stated above, the deposit made by him shall be forfeited by the Authorized Officer without any notice and property shall forthwith be put up for sale again. l. All charges for conveyance, stamp duty and registration charges etc., as applicable shall be borne by the successful bidder only. m. For sale proceeds above Rs. 50 Lacs (Rupees Fifty Lacs), TDS shall be payable at the rate 1% of the sale amount, which shall be payable separately by the Successful buyer. n. Authorized Officer reserves the right to postpone/cancel or vary the terms and conditions of the e-auction without assigning any reason thereof. o. In case there are bidders who do not have access to the internet but interested in participating in the e-auction, they can approach Jaipur Circle office of Canara Bank Vaishali Nagar Branch, Jaipur who as a facilitating center shall make necessary arrangements. p. For further details contact, Canara Bank, Vaishali Nagar Branch, Jaipur (Ph. No.0141-2354479) e-mail id: cb2793@canarabank.com OR the service M/s Canbank computer services limited (CCSL), Canbank computer services Ltd, No.218, J P Royale, 1st floor, sample road, Malleswaram, Mr. Pakhare D D/ Mr. Ramesh T H 9480691777/853643144. Email id: auction@ccsl.co.in. Special Instruction (Qualification-Bidding in the last minutes/seconds should be avoided by the bidders in their own interest. Neither Canara Bank nor the Service Provider will be responsible for any lapse/failure (Internet failure, Power failure, etc.) on the part of the bidder or vendor in such cases. In order to ward off such contingent situation, bidders are requested to make all the necessary arrangements/alternatives such as back-up, power supply and whatever else required so that they are able to circumvent such situation and are able to participate in the auction successfully. **Date: 12.10.2020 Place: Jaipur AUTHORIZED OFFICER CANARA BANK**

Indian Bank SAM, Branch 1st Floor, 17 Parliament Street New Delhi - 110001

"APPENDIX- IV-A" [SEE PROVISION TO RULE 8 (6)] SALE NOTICE FOR SALE OF IMMOVABLE PROPERTIES

E-Auction Sale Notice for Sale of Immovable/Movable Assets under the Securitization and Reconstruction of Financial Assets and Enforcement of Security Interest Act, 2002 read with provision to Rule 8 (6) of the Security Interest (Enforcement) Rules, 2002.

Notice is hereby given to the public in general and in particular to the Borrower (s) and Guarantor (s) that the below described immovable property mortgaged/charged to the Secured Creditor, the physical possession of which has been taken by the Authorized Officer of Indian Bank, (eAllahabad Bank), SAM branch Delhi, Secured Creditor, will be sold on "As is where is", "As is what is", and "Whatever there is" basis on 25/11/2020, for recovery of Rs. 58,84,18,873.00 (Rupees Fifty Eight Crore Eighty Four Lakh Eighteen Thousand Eight Hundred Seventy Three only (as on 27.01.2016) plus interest & other expenses till realization of the dues owed to the Indian Bank, (eAllahabad Bank), SAM branch Delhi, Secured Creditor, by M/s Rumecha Textiles Ltd. A/A-3 Sector -22 Jagdishpur Industrial Area Jagdishpur Distt Amethi (U.P.) 227817 Also At M/s Rumecha Textile Ltd, Reg office: 144, 3rd Floor Talmoor Nagar New Delhi 110065 also at M/s Rumecha Textile Ltd, Corporate office: B-35 Second Floor Friends Colony West New Delhi 110025 and Guarantors -1. Shri Pradeep Jain S/o Late Shri Gowardhan Jain Resident of D-962 New Friends Colony New Delhi 110025. 2. Mrs Usha Jain Wo Sh Pradeep Jain Resident at D-962 New Friends Colony New Delhi 110025. 3. Rumecha Enterprises, Sole proprietor Shri Pradeep Jain S/o Late Shri Gowardhan Jain Resident of D-962 New Friends Colony New Delhi 110025.

The specific details of the property intended to be brought to sale through e-auction mode are enumerated below:

e-Auction of Sale of Immovable property in name of Rumecha Enterprises, Sole proprietor Shri Pradeep Jain S/o Late Shri Gowardhan Jain Resident of D-962, New Friends Colony, New Delhi 110025 on 25-11-2020 at 11 a.m under SARFAESI Act 2002

Detailed description of the Property	Reserve Price
Residential Flat - situated at D-961 Ground Floor (Front Portion) New Friends Colony New Delhi 110025. Admeasuring 2375 Sq ft super area of front portion of the ground floor with proportionate share in land underneath standing in the name of M/s Rumecha Enterprise (Sole Proprietor: Shri Pradeep Jain S/o Late Shri Gowardhan Jain) North: Service Lane, South: 80 feet wide road, East: Property No D962, West: Property No 960	Rs 2,41,40,000/- (Rs Two Crore Forty One Lakh Forty Thousand Only)
Details of Encumbrances outstanding dues of Local Self Government, Electricity, Property Tax, Municipal Tax etc if any known to the Bank	Rs 24,14,000/- (Twenty four Lakh Fourteen Thousand only)
Reserve Price	Rs 2,41,40,000/- (Rs One Lakh only)
EMD Amount	25-11-2020 between 11.00 A.M to 4.00 P.M
Bid incremental amount	
Date and time of e-auction	
Property ID No.	

Bidders are advised to visit the website (www.mstccommerce.com) of our e auction service provider MSTC Ltd to participate in online bid. For Technical Assistance Please call MSTC HELPPDESK No. 033-22901004 and other help line numbers available in service providers help desk. For Registration status with MSTC Ltd, please contact lbaplop@mstccommerce.com and for EMD status please contact lbapfip@mstccommerce.com.

For property details and photograph of the property and auction terms and conditions please visit: <https://lbapl.in> and for clarifications related to this portal, please contact help line number '18001025026' and '011-41106131'. Bidders are advised to use Property ID Number while searching for the property on the website <https://lbapl.in> and www.mstccommerce.com.

Date: 13.10.2020, Place: New Delhi Authorized Officer, Indian Bank

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LIKHITHA INFRASTRUCTURE LIMITED

Our Company was incorporated under the provisions of the Companies Act, 1956 as "Likhitha Constructions Private Limited" on August 06, 1998, as a private limited company vide Certificate of Incorporation issued by RoC, Hyderabad, Andhra Pradesh. Our Company's name was subsequently changed to "Likhitha Infrastructure Private Limited" pursuant to a Fresh Certificate of Incorporation consequent upon change of name dated March 30, 2011 issued by RoC, Hyderabad, Andhra Pradesh. Subsequently, our Company was converted into a public limited company and the name of our Company changed to "Likhitha Infrastructure Limited" pursuant to a shareholders' resolution passed at the Extra-Ordinary General Meeting of our Company held on January 11, 2019 and a Fresh Certificate of Incorporation dated February 12, 2019 was issued by the RoC, Hyderabad. For details on change of name and registered office of our Company, please refer to chapter titled "History and Certain Corporate Matters" beginning on page 145 of the Prospectus dated October 08, 2020 ("Prospectus").

Registered office: Flat No. 701, Plot No.8-3-940 and 8-3-940/A to E, Tirumala Shah Residency, Yellarsody Guda, Ameerpet, Hyderabad-500073, Telangana, India | **Telephone:** +91 40-23752657 | **Email:** cs@likhitha.in | **Website:** www.likhitha.co.in

Contact Person: Mr. Santhosh Kumar Gunemoni, Company Secretary and Compliance Officer; **Corporate Identity Number:** U45200TG1998PLC029911

OUR PROMOTERS: MR. SRINIVASA RAO GADDIPATI AND MS. LIKHITHA GADDIPATI

Our Company has filed the Prospectus dated October 08, 2020 with the Registrar of Companies Telangana at Hyderabad. The Equity Shares are proposed to be listed on the National Stock Exchange of India Limited ("NSE") and the BSE Limited ("BSE") and the trading will commence on or about October 15, 2020.

BASIS OF ALLOTMENT

PUBLIC ISSUE OF 51,00,000 EQUITY SHARES OF FACE VALUE OF RS. 10/- EACH OF LIKHITHA INFRASTRUCTURE LIMITED (THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF RS. 120/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF RS. 110/- PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO RS. 6,120.00 LAKHS ("THE ISSUE"). THE ISSUE CONSTITUTES 25.86% OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

QIB CATEGORY: UPTO 1% OF THE ISSUE
NON-INSTITUTIONAL INVESTOR CATEGORY: NOT LESS THAN 64% OF THE ISSUE
RETAIL CATEGORY: NOT LESS THAN 35% OF THE ISSUE

ISSUE PRICE: ₹ 120 PER EQUITY SHARE OF FACE VALUE OF ₹ 10 EACH.
THE ISSUE PRICE IS 12.00 TIMES OF THE FACE VALUE OF EQUITY SHARES

Risks to Investors

Average cost of acquisition per Equity Share by our Promoters, Mr. Srinivasa Rao Gaddipati and Ms. Likhitha Gaddipati is ₹0.68 and NIL, respectively and Issue Price is ₹120 per Equity Share.

For details of build-up of Promoters' shareholding in our Company and Risk Factors, please see "Capital Structure" and "Risk Factors" beginning on pages 71 and 31, respectively, of the Prospectus.

BID/ISSUE PERIOD	BID/ISSUE OPENED ON SEPTEMBER 29, 2020	BID/ISSUE CLOSED ON OCTOBER 07, 2020
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The Issue has been made through the Book Building Process, in terms of Rule 19(2)(b)(i) of the Securities Contracts (Regulations) Rules, 1957, as amended (the "SCRR") the issue was for at least 25% of the post-issue paid-up Equity Share capital of our Company. The Issue is being made through the Book Building Process, in compliance with Regulation 6(1) of the Securities and Exchange Board of India (Issue Capital and Disclosure Requirements) Regulations, 2018, as amended ("SEBI ICDR Regulations") wherein upto 1% of the Issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs", and such portion, the "QIB Portion"). Further, not less than 64% of the Issue shall be available for allocation on a proportionate basis to Non-institutional Bidders and not less than 35% of the Issue shall be available for allocation to Retail in accordance with SEBI ICDR Regulations, subject to valid Bids being received at or above the Issue Price. All Bidders, shall only participate in the Issue through the Application Supported by Block Amount ("ASBA") process by providing details of their respective bank account (including UPI ID for RLIs using UPI Mechanism) wherein the Bid Amounts will be blocked by SCSBs or under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. For details, please refer to "Issue Procedure" beginning on page 284 of the Prospectus.

THE ISSUE RECEIVED 2,41,478 APPLICATIONS FOR 4,26,95,957 EQUITY SHARES (PRIOR TO TECHNICAL REJECTIONS) RESULTING IN 9.51 TIMES SUBSCRIPTION. THE DETAILS OF THE APPLICATIONS RECEIVED IN THE OFFER FROM VARIOUS CATEGORIES ARE AS UNDER (BEFORE TECHNICAL REJECTIONS):

Sr. No.	Category	Number of Applications Received	Number of Shares Bid for	Amount (Rs.)
1	Qualified Institutional Bidders	3	1071250	128550000.00
2	Non-Institutional Investors	294	4895875	587290500.00
3	Retail Individual Bidders	241181	36728832	4406106625.00
	TOTAL	241478	42695957	5121947125.00

Final Demand

A summary of the final demand as at different Bid prices is as under:

Sr No.	Bid Price	No. of Equity Shares	% to Total	Cumulative Total	% Cumulative Total
1	116.00	103500	0.2135	103500	0.2135
2	117.00	366875	0.7568	470375	0.9703
3	118.00	73375	0.1514	543750	1.1216
4	119.00	49625	0.1024	593375	1.2240
5	120.00	14633625	30.1862	15227000	31.4102
6	Cut Off	33250875	68.5898	48477875	100.0000
	TOTAL	48477875	100.0000		

The Basis of Allotment was finalized in consultation with the Designated Stock Exchange, being BSE, on October 12, 2020.

A. Allotment to Retail Individual Bidders (after Technical Rejections)

The Basis of Allotment to the Retail Individual Bidders, who have bid at the Cut-Off Price or at the Issue Price of Rs 120 per Equity Share, was finalized in consultation with BSE. This category has been subscribed to the extent of 19,479 times. The total number of Equity Shares Allotted in Retail Portion is 17,85,000 Equity Shares to 14,280 successful Retail Individual Bidder. The category-wise details of the Basis of Allotment are as under:

Sr.	No. of Shares Applied for (Category Wise)	No. of Applications Received	% to Total	Total No. of Equity Shares Applied in Each Category	% to Total	No. of Equity Shares allotted per Bidder (after rounding off)	Ratio of allottees to applicants	Total No. of Equity Shares allotted
1	125	210839	92.16	26354875	75.80	125	47.753	1645000
2	250	10278	4.49	2569500	7.39	125	1:16	80125
3	375	2515	1.10	943125	2.71	125	1:16	19625
4	500	1461	0.64	730500	2.10	125	1:16	11375
5	625	817	0.36	510625	1.47	125	1:16	6375
6	750	489	0.21	366750	1.05	125	1:16	3875
7	875	308	0.13	269500	0.78	125	1:16	2375
8	1000	282	0.12	282000	0.81	125	1:16	2250
9	1125	77	0.03	86625	0.25	125	1:16	625
10	1250	305	0.13	381250	1.10	125	1:16	2375
11	1375	42	0.02	57750	0.17	125	1:16	375
12	1500	103	0.05	154500	0.44	125	1:16	750
13	1625	1270	0.56	2063750	5.94	125	1:16	9875
	TOTAL	228786	100.00	34770750	100.00			1785000

B. Allotment to Non-institutional Bidders (after Technical Rejections)

The Basis of Allotment to the Non-institutional Bidders, who have bid at the Issue Price of Rs 120 per Equity Share, was finalized in consultation with BSE. The Non-institutional Portion has been subscribed to the extent of 1,454 times. The total number of Equity Shares in this category are 32,64,000 Equity Shares and have been allotted proportionately to 268 successful Non-institutional Bidders. The category-wise details of the Basis of Allotment are as under:

Sr.	No. of Shares Applied for (Category Wise)	No. of Applications Received	% to Total	Total No. of Equity Shares Applied in Each Category	% to Total	No. of Equity Shares allotted per Bidder (after rounding off)	Ratio of allottees to applicants	Total No. of Equity Shares allotted
1	1750	80	29.85	140000	2.95	1203	1:1	96240
2	1875	14	5.22	26250	0.55	1289	1:1	18046
3	2000	16	5.97	32000	0.67	1375	1:1	22000
4	2125	2	0.75	4250	0.09	1461	1:1	2922
5	2250	1	0.37	2250	0.05	1547	1:1	1547
6	2375	2	0.75	4750	0.10	1633	1:1	3266
7	2500	17	6.34	42500	0.90	1718	1:1	29206
8	2625	2	0.75	5250	0.11	1804	1:1	3608
9	2750	1	0.37	2750	0.06	1890	1:1	1890
10	3000	7	2.61	21000	0.44	2062	1:1	14434
11	3125	4	1.49	12500	0.26	2148	1:1	8592
12	3250	1	0.37	3250	0.07	2234	1:1	2234
13	3375	3	1.12	10125	0.21	2320	1:1	6960
14	3500	1	0.37	3500	0.07	2406	1:1	2406
15	3750	4	1.49	15000	0.32	2578	1:1	10312

Sr.	No. of Shares Applied for (Category Wise)	No. of Applications Received	% to Total	Total No. of Equity Shares Applied in Each Category	% to Total	No. of Equity Shares allotted per Bidder (after rounding off)	Ratio of allottees to applicants	Total No. of Equity Shares allotted
16	4000	6	2.24	24000	0.51	2750	1:1	16500
17	4125	4	1.49	16500	0.35	2835	1:1	11340
18	4250	1	0.37	4250	0.09	2921	1:1	2921
19	4500	2	0.75	9000	0.19	3093	1:1	6186
20	5000	26	9.70	130000	2.74	3437	1:1	89362
21	5250	1	0.37	5250	0.11	3609	1:1	3609
22	5500	2	0.75	11000	0.23	3781	1:1	7562
23	5625	1	0.37	5625	0.12	3867	1:1	3867
24	6000	1	0.37	6000	0.13	4124	1:1	4124
25	6250	7	2.61	43750	0.92	4296	1:1	30072
26	6625	2	0.75	13250	0.28	4554	1:1	9108
27	7000	2	0.75	14000	0.29	4812	1:1	9624
28	7500	1	0.37	7500	0.16	5155	1:1	5155
29	8000	3	1.12	24000	0.51	5499	1:1	16497
30	8250	1	0.37	8250	0.17	5672	1:1	5672
31	8375	1	0.37	8375	0.18	5757	1:1	5757
32	8500	1	0.37	8500	0.18	5843	1:1	5843
33	8750	1	0.37	8750	0.18	6015	1:1	6015
34	9125	1	0.37	9125	0.19	6272	1:1	6272
35	9375	1	0.37	9375	0.20	6444	1:1	6444
36	10000	5	1.87	50000	1.05	6874	1:1	34370
37	10375	1	0.37	10375	0.22	7132	1:1	7132
38	10500	1	0.37	10500	0.22	7218	1:1	7218
39	12500	9	3.36	112500	2.37	8592	1:1	77328
40	13000	1	0.37	13000	0.27	8936	1:1	8936
41	13750	1	0.37	13750	0.29	9452	1:1	9452
42	15000	1	0.37	15000	0.32	10311	1:1	