

LIKITHA INFRASTRUCTURE LIMITED

Our Company was incorporated under the provisions of the Companies Act, 1956 as "Likhitha Constructions Private Limited" on August 06, 1998, as a private limited company vide Certificate of Incorporation issued by RoC, Hyderabad, Andhra Pradesh. Our Company's name was subsequently changed to "Likhitha Infrastructure Private Limited" pursuant to a Fresh Certificate of Incorporation consequent upon change of name dated March 30, 2011 issued by RoC, Hyderabad, Andhra Pradesh. Subsequently, our Company was converted into a public limited company and the name of our Company changed to "Likhitha Infrastructure Limited" pursuant to a shareholders' resolution passed at the Extra-Ordinary General Meeting of our Company held on January 11, 2019 and a Fresh Certificate of Incorporation dated February 12, 2019 was issued by the RoC, Hyderabad. For details on change of name and registered office of our Company, please refer to chapter titled "History and Certain Corporate Matters" beginning on page 145 of the Red Herring Prospectus ("RHP").

Registered office: Flat No. 701, Plot No. 8-3-940 and 8-3-940/A to E, Tirumala Shah Residency, Yellareddy Guda, Ameerpet, Hyderabad-500073, Telangana, India
Telephone: +91 40-23752657 | **Email:** cs@likitha.in | **Website:** www.likitha.co.in
Contact Person: Mr. Santhosh Kumar Gunemoni, Company Secretary and Compliance Officer; **Corporate Identity Number:** U45200TG1998PLC029911

OUR PROMOTERS: MR. SRINIVASA RAO GADDIPATI AND MS. LIKHITHA GADDIPATI

PUBLIC ISSUE OF UPTO 51,00,000 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH OF LIKHITHA INFRASTRUCTURE LIMITED (THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ [-] /- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [-] /- PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹ [-] LAKHS ("THE ISSUE"). THE ISSUE WILL CONSTITUTE [-] % OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

QIB CATEGORY: UPTO 1% OF THE ISSUE* #

NON-INSTITUTIONAL INVESTOR CATEGORY: NOT LESS THAN 64% OF THE ISSUE* #

RETAIL CATEGORY: NOT LESS THAN 35% OF THE ISSUE* #

* # The revision is in accordance with SEBI ICDR Regulations, 2018. The minimum Bid Lot shall remain 125 Equity Shares. The RHP and the Abridged Prospectus (including the sections entitled (i) Cover Page; (ii) Definitions and Abbreviations; (iii) Basis for Issue Price; and (iv) Issue Related Information, as applicable) and the ratios as set out in the advertisement dated September 23, 2020, shall stand amended accordingly. All other terms and conditions prescribed in the RHP shall continue to be applicable. We undertake to update the Prospectus accordingly prior to filing it with the RoC, SEBI and Stock Exchanges.

ATTENTION INVESTORS-CORRIGENDUM

The Company has issued RHP dated September 17, 2020 in respect of IPO of the Company which opened for subscription on Tuesday, September 29, 2020 and was stated to close on Thursday, October 01, 2020.

PLEASE NOTE THAT THE BIDDERS HAVE A RIGHT TO WITHDRAW/ REVISE THEIR BIDS IN LIGHT OF THIS CORRIGENDUM.

Attention of investors is being brought to:

1. Cover page:

Para 4 stating- "The Issue is being made through the Book Building Process, in compliance with Regulation 6(1) of the Securities and Exchange Board of India (Issue Capital and Disclosure Requirements) Regulations, 2018, as amended ("SEBI ICDR Regulations") wherein not more than 50% of the Issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs", and such portion, the "QIB Portion"). Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders including Mutual Funds, subject to valid Bids being received at or above the Issue Price. Further, not less than 15% of the Issue shall be available for allocation on a proportionate basis to Non-Institutional Bidders and not less than 35% of the Issue shall be available for allocation to RILs (defined hereinafter) in accordance with SEBI ICDR Regulations, subject to valid Bids being received at or above the Issue Price"

Shall now be read as - "The Issue is being made through the Book Building Process, in compliance with Regulation 6(1) of the Securities and Exchange Board of India (Issue Capital and Disclosure Requirements) Regulations, 2018, as amended ("SEBI ICDR Regulations") wherein upto 1% of the Issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs", and such portion, the "QIB Portion"). Further, not less than 64% of the Issue shall be available for allocation on a proportionate basis to Non-Institutional Bidders and not less than 35% of the Issue shall be available for allocation to RILs (defined hereinafter) in accordance with SEBI ICDR Regulations, subject to valid Bids being received at or above the Issue Price"

2. Page 8 - Definition of Non-Institutional Portion stating:

"The portion of the Issue being not less than 15% of the Issue comprising [-] Equity Shares which shall be available for allocation on a proportionate basis to Non-Institutional Bidders, subject to valid Bids being received at or above the Issue Price"

Shall now be read as - "The portion of the Issue being not less than 64% of the Issue comprising [-] Equity Shares which shall be available for allocation on a proportionate basis to Non-Institutional Bidders, subject to valid Bids being received at or above the Issue Price"

3. Page 9 - Definition of QIB Portion stating:

"QIB Portion- The portion of the Issue being not more than 50% of the Issue comprising [-] Equity Shares which shall be allocated to QIBs, subject to valid Bids being received at or above the Issue Price"

Shall now be read as - "QIB Portion- The portion of the Issue being upto 1% of the Issue comprising [-] Equity Shares which shall be allocated to QIBs, subject to valid Bids being received at or above the Issue Price"

4. Page 10 - Definition of Retail Portion

"The portion of the Issue being not less than 50% of the Net Issue, consisting of [-] Equity Shares, available for allocation to Retail Individual Bidders"

Shall now be read as - "The portion of the Issue being not less than 35% of the Issue, consisting of [-] Equity Shares, available for allocation to Retail Individual Bidders"

5. Page 57 - Note to The Issue table stating:

"This Issue is being made in terms of Regulation 6(1) of Chapter II of the SEBI ICDR Regulations through the Book Build method and hence, as per Regulation 32(1) of SEBI ICDR Regulations, the allocation of Net Issue to the public category shall be made as follows: (a) Not less than 35% to Retail Individual Investors; (b) Not less than 15% to Non-Institutional Investors; and (c) Not more than 50% to Qualified Institutional Buyers, 5% of which shall be allocated to mutual funds."

Shall now be read as - "This Issue is being made in terms of Regulation 6(1) of Chapter II of the SEBI ICDR Regulations through the Book Build method and hence, as per Regulation 32(1) of SEBI ICDR Regulations, the allocation of Issue shall be made as follows: (a) Not less than 35% to Retail Individual Investors; (b) Not less than 64% to Non-Institutional Investors; and (c) upto 1% to Qualified Institutional Buyers."

6. Page 281 - Issue Structure

under the head of Qualified Institutional Buyers, Percentage of Issue size available for allocation: allotment stating:

"Not more than 50% of the Issue being available for allocation to QIB Bidders"

Shall now be read as - "Upto 1% of the Issue being available for allocation to QIB Bidders"

under the head of Non-Institutional Bidders, Percentage of Issue size available for allocation: allotment stating:

"[-] % of the Net Issue shall be available for allocation"

Shall now be read as - "not less than 64% of the Issue shall be available for allocation"

under the head of Retail Individual Bidders, Percentage of Issue size available for allocation: allotment stating:

"[-] % of the Net Issue shall be available for allocation"

Shall now be read as - "not less than 35% of the Issue shall be available for allocation"

7. Page 285: Book Building Procedure stating -

"The Issue is being made through the Book Building Process in accordance with Regulation 6(1) of the SEBI ICDR Regulations, wherein not more than 50% of the Issue shall be allocated on a proportionate basis to QIBs. Our Company may, in consultation with the Book Running Lead Manager, allocate up to 60% of the QIB Portion to Anchor Investors at the Anchor Investor Allocation Price, on a discretionary basis in accordance with the SEBI ICDR Regulations, out of which one-third shall be available for allocation to domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the QIB Portion. Further, 5% of the QIB Portion (excluding the Anchor Investor Portion) shall be available for allocation on a proportionate basis only to Mutual Funds, and the remainder of the QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders other than Anchor Investors, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. Further, not less than 15% of the Issue shall be available for allocation to Non-Institutional Bidders and not less than 35% of the Issue shall be available for allocation to RILs in accordance with SEBI ICDR Regulations, subject to valid Bids being received at or above the Issue Price."

Shall now be read as - "The Issue is being made through the Book Building Process in accordance with Regulation 6(1) of the SEBI ICDR Regulations, wherein upto 1% of the Issue shall be allocated on a proportionate basis to QIBs. Further, not less than 64% of the Issue shall be available for allocation to Non-Institutional Bidders and not less than 35% of the Issue shall be available for allocation to RILs in accordance with SEBI ICDR Regulations, subject to valid Bids being received at or above the Issue Price."

Investors are being hereby informed that said statements stand amended.

Price Band: ₹116 to ₹120 per Equity Share of face value of ₹10 each*

The Floor Price is 11.60 times of the face value and the Cap Price is 12.00 times of the face value.

Bids can be made for a minimum of 125 Equity Shares and in multiples of 125 Equity Shares thereafter.

*The earlier price band was ₹117 to ₹120 per Equity Share of face value of ₹10 each. The revision is in accordance with Schedule XIII, Part A, Clause 7 (b) (ii) and clause 9(i) of the SEBI ICDR Regulations, 2018. Please note that the Retail Individual Bidders have a right to withdraw/revise their Bids in light of the revised Price Band i.e. ₹116-₹120. The minimum Bid Lot shall remain 125 Equity Shares. The RHP and the Abridged Prospectus (including the sections entitled (i) Cover Page; (ii) Definitions and Abbreviations; (iii) Basis for Issue Price; and (iv) Issue Related Information, as applicable) and the ratios as set out in the advertisement dated September 23, 2020, shall stand amended accordingly. All other terms and conditions prescribed in the RHP shall continue to be applicable. We undertake to update the Prospectus accordingly prior to filing it with the RoC, SEBI and Stock Exchanges.

ASBA*	Simple, safe, smart way of Application!!!!	Mandatory in Public issues. No cheque will be accepted	*Applications supported by blocked amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account. For further details, check section on ASBA below.
UPI UNIFIED PAYMENTS INTERFACE	UPI-Now available in ASBA for Retail Individual Investors ("RII")** Investors are required to ensure that the bank account used for bidding is linked to their PAN. UPI - Now available in ASBA for Retail Individual Bidders applying through Registered Brokers, DPs & RTA. Retail Individual Bidders also have the option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account		

*ASBA has to be availed by all the investors except Anchor Investors (if any). UPI may be availed by RILs.

For details on the ASBA and UPI process, please refer to the details given in ASBA Form and abridged prospectus and also please refer to the section "Issue Procedure" beginning on page 284 of the RHP. The process is also available on the website of ABJ and Stock Exchanges in the General Information Document. ASBA Forms can be downloaded from the website of BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE"), and together with BSE, the "Stock Exchanges") and can be obtained from the list of banks that is displaying on website of SEBI at www.sebi.gov.in. ** List of banks supporting UPI is also available on the website of SEBI at www.sebi.gov.in. For the list of UPI Apps and Banks give on IPO, please refer to the link: www.sebi.gov.in. ICICI Bank Limited has been appointed as Sponsor Bank for the Issue in accordance with the requirements of the SEBI Circular dated November 1, 2018, as amended.

Risks to Investors

Average cost of acquisition per Equity Share by our Promoters, Mr. Srinivasa Rao Gaddipati and Ms. Likhitha Gaddipati is ₹0.68 and NIL, respectively and Issue Price at upper end of the Price Band is ₹120 per Equity Share. For details of build-up of Promoters' shareholding in our Company and Risk Factors, please see "Capital Structure" and "Risk Factors" beginning on pages 71 and 31, respectively, of the RHP.

BID/ISSUE PERIOD	OPEN
NOW CLOSING ON: WEDNESDAY, OCTOBER 07, 2020#	

#The Issue was scheduled to close on October 01, 2020. The Bid/Issue Period has now been extended by three (3) working days and the issue will consequently close on Wednesday, October 07, 2020. All other terms and conditions prescribed in the RHP, as amended, shall continue to be applicable.

In case of revision in the Price Band, the Bid/Issue Period will be extended by at least three (3) additional Working Days after such revision of the Price Band, subject to the Bid/Issue Period not exceeding ten (10) Working Days. Any revision in the Price Band and the revised Bid/Issue Period, if applicable, will be widely disseminated by notification to the Stock Exchanges, by issuing a public notice, and also by indicating the change on the website of the Book Running Lead Manager ("BRLM"), and at the terminals of the members of the Syndicate and by intimation to Self Certified Syndicate Banks ("SCSBs"), the Sponsor Bank, and other Designated Intermediaries, as applicable.

The Issue is being made through the Book Building Process, in terms of Rule 19(2)(b)(i) of the Securities Contracts (Regulations) Rules, 1957, as amended (the "SCRR") the Issue is being made for at least 25% of the post-issue paid-up Equity Share capital of our Company. The Issue is being made through the Book Building Process, in compliance with Regulation 6(1) of the Securities and Exchange Board of India (Issue Capital and Disclosure Requirements) Regulations, 2018, as amended ("SEBI ICDR Regulations") wherein upto 1% of the Issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs", and such portion, the "QIB Portion"). Further, not less than 64% of the Issue shall be available for allocation on a proportionate basis to Non-Institutional Bidders and not less than 35% of the Issue shall be available for allocation to RILs in accordance with SEBI ICDR Regulations, subject to valid Bids being received at or above the Issue Price. All Bidders, shall only participate in the Issue through the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective bank account (including UPI ID for RILs using UPI Mechanism) wherein the Bid Amounts will be blocked by SCSBs or under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. For details, please refer to "Issue Procedure" beginning on page 284 of the RHP.

GENERAL RISK: Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares issued in the Issue have neither been recommended nor approved by Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of the RHP. Specific attention of the investors is invited to the chapter titled "Risk Factors" beginning on page 31 of the RHP.

BOOK RUNNING LEAD MANAGER	REGISTRAR TO THE ISSUE	COMPANY SECRETARY & COMPLIANCE OFFICER
 UNISTONE CAPITAL PRIVATE LIMITED 12, Floor No. 02, Shashank CHS Ltd, Mannala Tank Road, Near Starcity Cinema Mahim, Mumbai 400 016, India. Telephone: +91 9322997964 Email: mb@unistonecapital.com Investor grievance email: compliance@unistonecapital.com Contact Person: Mr. Brijesh Parekh Website: www.unistonecapital.com SEBI registration number: INM000012449 CIN: U65999MH2019PTC330850	 BIGSHARE SERVICES PRIVATE LIMITED 1 st Floor, Bharat Tin Works Building, Opp. Vasant Oasis, Makwana Road, Marol, Andheri (East), Mumbai 400059, India. Telephone: +91 22 6263 8200 Facsimile: +91 22 6263 8280 Email: ipo@bigshareonline.com Investor grievance email: investor@bigshareonline.com Contact Person: Mr. Ashish Bhope Website: www.bigshareonline.com SEBI Registration Number: INR000001385 CIN: U99999MH1994PTC076534U6	Mr. Santhosh Kumar Gunemoni Flat No. 701, Plot No. 8-3-940 and 8-3-940/A to E, Tirumala Shah Residency, Yellareddy Guda, Ameerpet, Hyderabad-500073, Telangana, India. Telephone: 040-23752657 Email id: cs@likitha.in Website: www.likitha.co.in Investors can contact the Company Secretary and Compliance Officer, BRLM or the Registrar to the Issue in case of any pre-Issue or post Issue related problems, such as non-receipt of letters of Allotment, non-credit of Allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders or non-receipt of funds by electronic mode.

All capitalised terms used herein and not specifically defined shall have the same meaning as ascribed to them in the RHP

For LIKHITHA INFRASTRUCTURE LIMITED

On Behalf of the Board of Directors

Sd/-

Srinivasa Rao Gaddipati

Managing Director

Place: Hyderabad

Date: October 01, 2020

Likhitha Infrastructure Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares and has filed the RHP with Registrar of Companies Telangana at Hyderabad on September 17, 2020. The RHP shall be available on the website of the SEBI at www.sebi.gov.in, the website of the BRLM to the Issue at www.unistonecapital.com and websites of BSE and NSE i.e. www.bseindia.com and www.nseindia.com, respectively. Investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, see section titled "Risk Factors" beginning on page 31 of the RHP. Potential investors should not rely on the DRHP for making any investment decision.

The Equity Shares offered in the Issue have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities laws in the United States, and unless so registered, may not be offered or sold within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and any applicable U.S. state securities laws. There will be no public offering in the United States and the securities being offered in this announcement are not being offered or sold in the United States.