

Annexure-I

FORM-MGT-9

EXTRACT OF ANNUAL RETURN (as on the financial year ended on March 31, 2020)

[Pursuant to section 92(3) of the Companies Act, 2013 and rule 12(1) of the Companies (Management and Administration) Rules, 2014]

I. REGISTRATION AND OTHER DETAILS

i)	CIN	U45200TG1998PLC029911
ii)	Registration Date	August 6, 1998
iii)	Name of the Company	Likhitha Infrastructure Limited
iv)	Category / Sub-Category of the Company	Company limited by Shares & Indian Non-Government Company
v)	Address of the Registered office and contact details	Flat No.701, Plot No. 8-3-940 and 8-3-94/A to E, Tirumala Shah Residency, Yellareddy Guda, Ameerpet, Hyderabad, Telangana- 500073 e-mail: cs@likhitha.in
vi)	Whether listed company Yes / No	No
vii)	Name, Address and Contact details of Registrar and Transfer Agent, if any	Bigshare Services Private Limited 306, Right Wing, 3rd Floor, Amrutha Ville, Opp. Yashoda Hospital, Somajiguda, Rajbhavan Road, Hyderabad- 500 082. Phone No:040 4014 4967 e-mail: bsshyd.bd@bigshareonline.com

II. PRINCIPAL BUSINESS ACTIVITIES OF THE COMPANY

All the business activities contributing 10% or more of the total turnover of the company shall be stated:

S. No	Name and description of main products/ services	NIC code of the product/ service	% of total turnover of the company
1	Constructions	9953	100

III. PARTICULARS OF HOLDING, SUBSIDIARY AND ASSOCIATE COMPANIES: NIL

IV. SHAREHOLDING PATTERN (EQUITY SHARE CAPITAL BREAK UP AS PERCENTAGE OF TOTAL EQUITY)

Category of shareholder	No. of shares held at the beginning of the year				No. of shares held at the end of the year				% Change During The year
	Demat	Physical	Total	% of Total Shares	Demat	Physical	Total	% of Total Shares	
A. Promoters									
(1) Indian									
a) Individual /HUF	44,98,000	0	44,98,000	99.96	1,46,18,500	0	1,46,18,500	99.96	0
b) Central Government	0	0	0	0	0	0	0	0	0
c) State Government(s)	0	0	0	0	0	0	0	0	0
d) Bodies Corporate	0	0	0	0	0	0	0	0	0

e) Banks / FI	0	0	0	0	0	0	0	0	0
f) Any Other	0	0	0	0	0	0	0	0	0
Sub-total (A) (1): -	44,98,000	0	44,98,000	99.96	1,46,18,500	0	1,46,18,500	99.96	0
(2) Foreign									
a) NRIs- Individuals	0	0	0	0	0	0	0	0	0
b) Other- Individuals	0	0	0	0	0	0	0	0	0
c) Any Other	0	0	0	0	0	0	0	0	0
Sub-total (A) (2): -	0	0	0	0	0	0	0	0	0
Total shareholding of Promoter (A)= (A) (1) + (A) (2)	44,98,000	0	44,98,000	99.96	1,46,18,500	0	1,46,18,500	99.96	0
B. Public Shareholding									
1. Institutions									
a) Mutual Funds	0	0	0	0	0	0	0	0	0
b) Banks / FI	0	0	0	0	0	0	0	0	0
c) Central Government	0	0	0	0	0	0	0	0	0
Sub-total (B)(1): -	0	0	0	0	0	0	0	0	0
2. Non-Institutions									
a) Bodies Corporate									
i) Indian	0	0	0	0	0	0	0	0	0
ii) Overseas	0	0	0	0	0	0	0	0	0
b) Individuals									
i) Individual shareholders holding nominal share capital upto Rs. 1 lakh/ 2 lakhs	2000	0	2000	0.04	6,500	0	6,500	0.04	0
ii) Individual shareholders holding nominal share capital in excess of Rs. 1 lakh/ 2 lakhs	0	0	0	0	0	0	0	0	0
c) Others (NBFC Registered with RBI)	0	0	0	0	0	0	0	0	0
Clearing Members	0	0	0	0	0	0	0	0	0
Non-Resident Indians	0	0	0	0	0	0	0	0	0
Sub-total (B)(2): -	2000	0	2000	0.04	6,500	0	6,500	0.04	0
Total Public Shareholding									

(B)=(B)(1) + (B) (2)									
C. Shares held by Custodian for GDRs & ADRs	0	0	0	0	0	0	0	0	0
Grand Total (A+B+C)	45,00,000	0	45,00,000	100	1,46,25,000	0	1,46,25,000	100	0

ii) Shareholding of Promoters

S. No.	Shareholders' Name	Shareholding at the beginning of the year			Shareholding at the end of the year			% change during the year
		No. of shares	% of total Shares of the company	% of Shares Pledged/ Encumbered to total shares	No. of Shares	% of total Shares of the company	% of shares pledged /encumbered to total shares	
1	Mr. Srinivasa Rao Gaddipati	43,85,000	97.45	0	1,42,51,250	97.45	0	0
2	Mrs. Likhitha Gaddipati	500	0.01	0	1,625	0.01	0	0
3	Mrs. Sri Lakshmi Gaddipati*	112,500	2.50	0	3,65,625	2.50	0	0

* Mrs. Sri Lakshmi Gaddipati relative of promoters and forms part of promoter group.

iv) Shareholding Pattern of top ten Shareholders (other than Directors, Promoters and Holders of GDRs and ADRs)

S. No.	Name of the Share holder	Shareholding at the beginning of the year		Date wise increase/decrease in the shareholding during the year		Cumulative Shareholding	
		No. of Shares	% of total shares of the Company	Date	No. of shares	No. of Shares	% of total shares of the Company
1	Mr. Nandu Babu Gaddipati	500	0.01	23.12.2019	1,125	1,625	0.01
2	Mr. Nagaraju Ravulapati	500	0.01	23.12.2019	1,125	1,625	0.01
3	Mr. Chandra Sekhar Mallisetty	500	0.01	23.12.2019	1,125	1,625	0.01
4	Mr. Karri Kalyan Manikanta	500	0.01	23.12.2019	1,125	1,625	0.01

v) Shareholding of Directors and Key Managerial Personnel

S. No.	Particulars	Shareholding at the beginning of the year		Increase/ decrease in the shareholding during the year	Shareholding at the end of the year	
		No. of shares	% of total shares of the company		No. of shares	% of total shares of the company
1	Mr. Srinivasa Gaddipati	43,85,000	97.45	98,66,250	1,42,51,250	97.45
2	Mrs. Sri Lakshmi Gaddipati	1,12,500	2.5	2,53,125	3,65,625	2.5
3	Mrs. Likhitha Gaddipati	500	0.01	1,125	1,625	0.01

vi) INDEBTEDNESS

Indebtedness of the Company including interest outstanding / accrued but not due for payment (As per Ind AS).

(Amount in INR)

	Secured Loans Excluding deposits	Unsecured Loans	Deposits	Total Indebtedness
Indebtedness at the beginning of the financial year				
i) Principal Amount	9,85,34,289	-	-	9,85,34,289
ii) Interest due but not paid	-	-	-	-
iii) Interest accrued but not paid	-	-	-	-
Total (i)+(ii)+(iii)	9,85,34,289			9,85,34,289
Change in indebtedness during the financial year				
Addition	-	-	-	
Reduction	7,50,84,179	-	-	7,50,84,179
Net change indebtedness				
At the end of the financial year				
i) Principal Amount	2,34,50,110	-	-	2,34,50,110
ii) Interest due but not paid	-	-	-	-
iii) Interest accrued but not paid	-	-	-	-
Total (i)+(ii)+(iii)	2,34,50,110			2,34,50,110

V. REMUNERATION OF DIRECTORS AND KEY MANAGERIAL PERSONNEL

A. Remuneration to Managing Director, Whole-time Director and/or Manager.

(Amount in INR)

S. No.	Particulars of Remuneration	Srinivasa Rao Gaddipati (Managing Director)	Total
1	Gross Salary		
	(a) Salary as per provisions contained in section 17(1) of Income Tax Act, 1961	3,60,00,000/-	3,60,00,000/-
	(b) Value of perquisite u/s 17(2) of Income Tax Act, 1961	Nil	NIL
	(c) Profits in lieu of salary under section 17(3) of Income Tax Act, 1961	Nil	Nil
2	Stock Option	Nil	NIL
3	Sweat Equity	Nil	NIL
4	Commission – as 2 % of profit - Others, specify	Nil	Nil
5	Others, please specify	Nil	Nil
	Total (A)	3,60,00,000/-	3,60,00,000/-
	Ceiling as per the Act	-	-

B. Remuneration to other directors:

(Amount in INR)

S. No.	Particulars	Name of the Director	Total Amount
1	Independent Directors		
	• Fee for attending board meetings	1. Sivasankara Parameswara Kurup Pillai	1,90,000/- 20,000/-

		2. Talpa Sai Venkata Sesha Munupalle 3. Jnanindra Kumar Dhar	30,000/-
	Total (1)		2,40,000/-
2.	Reimbursement of expenses	1. Sivasankara Parameswara Kurup Pillai 2. Talpa Sai Venkata Sesha Munupalle	26,281/- 5,000/-
3.	Fee in the professional capacity	1. Sivasankara Parameswara Kurup Pillai 2. Jnanindra Kumar Dhar	21,111/- 81,111/-
	Total (1) + (2) + (3)		3,73,503/-

C. Remuneration to Key Managerial Personnel other than MD/Manager/WTM:

(Amount in INR)

S · N o.	Particulars of Remuneration	Narasimha Sekhar Narahari (Chief Financial Officer)	Sudhanshu Sekhar (Chief Executive Officer)	Santhosh Kumar G (Company Secretary)	Total
1	Gross Salary				
	(a) Salary as per provisions contained in section 17(1) of Income Tax Act, 1961	6,41,917/-	10,19,032/-	1,60,000/-	18,20,949/-
	(b) Value of perquisite u/s 17(2) of Income Tax Act, 1961	Nil	NIL	Nil	Nil
	(c) Profits in lieu of salary under section 17(3) of Income Tax Act, 1961	Nil	Nil	Nil	Nil
2	Stock Option	Nil	NIL	Nil	Nil
3	Sweat Equity	Nil	NIL	Nil	Nil
4	Commission – as 2 % of profit - Others, specify	Nil	Nil	Nil	Nil
5	Others, please specify	Nil	Nil	Nil	Nil
	Total (A)	6,41,917/-	10,19,032/-	1,60,000/-	18,20,949/-
	Ceiling as per the Act	-	-	-	-

VI. PENALTIES/PUNISHMENT/COMPOUNDING OF OFFENCES: NIL

for and on behalf of the Board
for Likhitha Infrastructure Limited

sd/-
Sri Lakshmi Gaddipati
Director
DIN: 02250598

sd/-
Srinivasa Rao Gaddipati
Managing Director
DIN: 01710775

Place: Hyderabad
Date: August 01, 2020

Annexure-II**FORM NO. AOC -2**

(Disclosure of particulars of contracts/arrangements entered into by the company with related parties referred to in sub-section (1) of section 188 of the Companies Act, 2013)

[Pursuant to clause (h) of sub-section (3) of section 134 of the Act and Rule 8(2) of the Companies (Accounts) Rules, 2014]

1. Details of contracts or arrangements or transactions not at arm's length basis

There are no contracts or arrangements entered into by the Company with related parties referred to in sub-section (1) of section 188 of the Companies Act, 2013 which are not at arm's length basis.

2. Details of contracts or arrangement or transactions at arm's length basis:

Contracts or arrangements entered into by the Company with related parties referred to in sub-section (1) of section 188 of the Companies Act, 2013 which are at arm's length basis.

(Amount in INR)

Name of Related Party	Nature of Relationship	Nature of Related Party Transaction	Duration	Salient Terms, if any.	Date of Approval of Board, if any.	Amount paid (For FY 2019-20)
G Srinivasa Rao	Managing Director	Remuneration and Commission	As per the terms of appointment	NA	12.02.2019	3,60,00,000/-
G Kutumba Rao	Relative of Director	Rent paid	On going	NA	-	1,80,000/-

**for and on behalf of the Board
for Likhitha Infrastructure Limited**

sd/-
Sri Lakshmi Gaddipati
Director
DIN: 02250598

sd/-
Srinivasa Rao Gaddipati
Managing Director
DIN: 01710775

Place: Hyderabad
Date: August 01, 2020

ANNEXURE-III

CORPORATE SOCIAL RESPONSIBILITY

As per Section 135 of the Companies Act, 2013, a Company, has to spend two percent of its average net profits of three immediately preceding financial years.

S. No.	Particulars	Remarks
1	A brief outline of the company's CSR policy, including overview of projects or programs proposed to be undertaken and a reference to the web-link to the CSR policy, projects or programs	The Board on recommendation of the Committee invested CSR funds for promoting education. The Company spent an amount of Rs. 33,00,000/- (Rupees Thirty-Three Lakhs Only) towards the promotion of education & making available safe drinking water to a school. The web link to the policy is https://likhitha.co.in/
2	The Composition of CSR committee	1. Mr. Srinivasa Rao Gaddipati - Chairman 2. Mrs. Sri Lakshmi Gaddipati - Member 3. Mr. Sivasankara Parameswara Kurup Pillai - Member
3	Average net profit of the Company for the last three financial years.	Rs. 16,21,36,788/-
4	Prescribed CSR expenditure (Two percent of the amount as in item 3 above)	Rs. 32,42,736/-
5	Details of CSR spent during the financial year: a) Total amount to be spent for the financial year b) Amount unspent, if any; c) Manner in which the amount spent during the financial year is detailed as below	Rs. 32,42,736/- Nil Nil

(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)
S. No.	CSR project or activity identified	Sector in which the project is covered	Projects or programs (1) Local area or other (2) Specify the state and district where projects or programs was undertaken	Amount outlay (budget) projects or programs wise	Amount spent on the projects or programs Sub-heads:(1) Direct Expenditure on projects or programs (2) Overheads	Cumulative expenditure upto the reporting year	Amount Spent: Direct or through implementing agency*
1	All India Social Educational Trust	Promoting Education (promoting education, including special education and employment enhancing vocation skills especially among children, women, elderly and the differently abled and livelihood enhancement projects)	Ahmedabad	Rs. 33,00,000/-	Rs. 33,00,000/-	Rs. 33,00,000/-	Rs. 33,00,000/-
	Total			Rs. 33,00,000/-	Rs. 33,00,000/-	Rs. 33,00,000/-	Rs. 33,00,000/-

* On recommendation of CSR Committee, the Board of Directors vide their resolution passed in their meeting held on January 09, 2020 has transferred amount of CSR Expenditure for FY 2019-20 to All India Social Educational Charitable Trust which is eligible Institution to accept and spend CSR amount.

Responsibility Statement: The CSR Committee confirms that the implementation and monitoring of the Company's CSR policy in compliance with the CSR Policy and objectives of the Company.

**for and on behalf of the Board
for Likhitha Infrastructure Limited**

sd/-
Sri Lakshmi Gaddipati
Director
DIN: 02250598

sd/-
Srinivasa Rao Gaddipati
Managing Director
DIN: 01710775

Place: Hyderabad
Date: August 01, 2020

PARTICULARS OF ENERGY CONSERVATION, TECHNOLOGY ABSORPTION AND FOREIGN EXCHANGE EARNINGS AND OUTGO REQUIRED UNDER THE COMPANIES (ACCOUNTS) RULES, 2014

(A) Conservation of energy-

- (i) The steps taken or impact on conservation of energy; - NIL
- (ii) The steps taken by the company for utilizing alternate sources of energy; -NIL
- (iii) The capital investment on energy conservation equipment's; -NIL

(B) Technology absorption-

- (i) The efforts made towards technology absorption : NIL
- (ii) The benefits derived like product improvement, cost reduction, product development or import substitution: NIL
- (iii) In case of imported technology (imported during the last three years reckoned from the beginning of the financial year) - N.A.
- (iv) the expenditure incurred on Research and Development : NIL

(C) Foreign exchange earnings and Outgo-

(Amount in INR)

Particulars	As on 31.03.2020	As on 31.03.2019
Expenditure in Foreign Currency (Material)	16,74,394	4,25,67,551

**for and on behalf of the Board
for Likhitha Infrastructure Limited**

sd/-
Sri Lakshmi Gaddipati
Director
DIN: 02250598

sd/-
Srinivasa Rao Gaddipati
Managing Director
DIN: 01710775

Place: Hyderabad
Date: August 01, 2020

ANNEXURE-V

PARTICULARS OF EMPLOYEES

[pursuant to Rule 5(2) of the Companies (Appointment and Remuneration of Managerial Personnel) Rules, 2014]

I. Particulars of top ten employees in terms of remuneration drawn for FY 2019-20

S. No	Employee name	Designation	Educational qualification	Age (Years)	Experience	Date of Joining	Gross Remuneration Paid (Amount in INR)	Previous employment and designation, If any	No. Shares held, If any	Whether relative to director or manager
1	Srinivasa Rao Gaddipati	Managing Director	S.S.C.	56	25+ Years	06.08.1998	3,60,00,000	NA	1,42,51,250	Yes
2	P.K. Chakorborty	Project Manager	B E (Mech) & MBA	52	30+ Years	15.03.16	14,63,226	Cairn India Limited through Brunel (Senior Inspection Engineer)	-	No
3	Md. Sarfaraz Alam	Project Manager	Diploma (Mech)	41	20+ Years	01.02.17	14,43,000	Non available	-	No
4	Sudhanshu Shekhar	Chief Executive Officer	B E (Mech) & MBA	40	18 Years	12.02.18	12,89,032	Natural Gas & Water Pipeline Projects and City Gas Distribution Projects (Contractor)	-	No
5	M. Srinivasa Sudhakar	Sr Project Manager	Diploma (Mech)	42	20+ Years	14.11.18	12,45,000	VCS Quality Services (i) Private Limited	-	No
6	Om Prakash Singh	Project Manager	B E	59	37 Years	01.11.18	12,30,000	Not available	-	No
7	Binay Kumar Dubey	Incharge QA/QC	B Tech	40	19 Years	04.05.16	9,57,000	Mott MacDonald Private Limited (Spread Incharge)	-	No
8	Ravi Kiran	RCM	Diploma (Mech)	39	19 Years	05.04.14	9,45,000	AMCO Contractors	-	No
9	Krishna Gopal Singh	Manager QA/QC	B E (Mech)	37	14 Years	08.01.18	7,67,516	Not available	-	No
10	Santosh Singh	Spread In-Charge	Diploma (Mech)	35	15 Years	15.12.17	7,98,000	Not available	-	No
11	Haider Imam	Project Manager	B Tech	39	15 Years	01.06.16	7,83,000	Not available	-	No

for and on behalf of the Board
for Likhitha Infrastructure Limited

sd/-
Sri Lakshmi Gaddipati
Director
DIN: 02250598

sd/-
Srinivasa Rao Gaddipati
Managing Director
DIN: 01710775

Place: Hyderabad
Date: August 01, 2020