



# LIKHITHA INFRASTRUCTURE LIMITED

CIN : L45200TG1998PLC029911

**Date: Tuesday, August 13, 2024**

To The Corporate Relationship Department BSE Limited Phiroze Jeejeebhoy Towers Dalal Street Mumbai- 400001 Scrip Code: 543240	To National Stock Exchange of India Ltd. Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (E) Mumbai – 400 051 Stock Symbol: LIKHITHA
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Dear Sir/ Madam,

**Sub: Investor Presentation**

With reference to above captioned subject, please find attached herewith Investor presentation for the first quarter ended June 30, 2024.

The copy of the disclosure will also be available on the website of the Company at [www.likhitha.co.in](http://www.likhitha.co.in).

This is for your information and records.

**Thanking you,  
For Likhitha Infrastructure Limited**

**Y Pallavi**

Digitally signed  
by Y Pallavi  
Date: 2024.08.13  
16:15:23 +05'30'



**Pallavi Yerragonda  
Company Secretary & Compliance Officer  
M. No. A70447**



Q1 FY25  
INVESTOR PRESENTATION  
13<sup>TH</sup> AUGUST'2024

Likhitha Infrastructure Limited

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# Company at a glance



Incorporated in 1998



Outstanding Order book  
as on 30<sup>th</sup> Jun'24  
Rs. 1,505 Cr. (approx)



Listed on BSE & NSE  
in 2020



Pan India Presence in  
20 States and 2 UTs

## Business Segments



**City Gas Distribution  
Projects (CGD)**

Involves laying of steel and MDPE pipelines for consumers across domestic, commercial and industrial sector creating a network of pipelines along with associated facilities, Last Mile Connections, CNG Stations.



**Cross Country Pipeline  
Projects (CCP)**

Laying of Cross Country Pipeline projects along with piping, civil, electrical, instrumentation and other associated works across the nation.



**Operation &  
Maintenance Services  
(O&M)**

O&M services include providing skilled manpower, executing emergency repairs, overhauling, scheduled maintenance activities and operation of the network.



**Tankage**

Construction of fuel depots including storage tanks, Combined Station Works (CSW), mechanical, instrumentation, electrical, civil works, F&G system, and other associated facilities.

**Oil & Gas Pipeline Infrastructure service provider**

# Milestones Achieved

**1998**

Incorporated as  
'Likhitha  
Constructions  
Private Limited'

**2006**

Started work on  
first city gas  
distribution  
pipeline project

**2011**

Changed name to  
'Likhitha Infrastructure  
Private Limited'

**2013**

First cross-country  
pipeline project  
with associated  
facilities

**2014**

First Operations &  
Maintenance (O&M)  
services project

**2015**

Completed first 50  
km-long  
cross-country  
pipeline project

**2017**

Annual revenues  
from operations  
crossed ₹100 Cr

**2018**

Bagged first ₹100 Cr  
cross-country pipeline  
project.

**2019**

Became a public  
limited company

**2020**

Listed on BSE and NSE  
with Initial Public Offer  
(IPO) of 51,00,000  
Equity Shares

**2023**

Successfully completed  
Silver Jubilee year &  
incorporated JV  
Company in the  
Kingdom of Saudi  
Arabia

**2024**

Registered a branch  
office in Abu Dhabi,  
UAE

## Vision

- To provide services with the highest level of workmanship along with adherence to International standards of Quality, Health, Safety and Environment.
- To expand our services globally.



## Core Values

Teamwork, Ethics, Safety, Quality, Customer Satisfaction, Trust and Responsibility

## Mission

To provide the best services in the field of Oil and Gas pipeline infrastructure and thereby contribute to India's endeavor to emerge self-reliant and leader in green fuel.

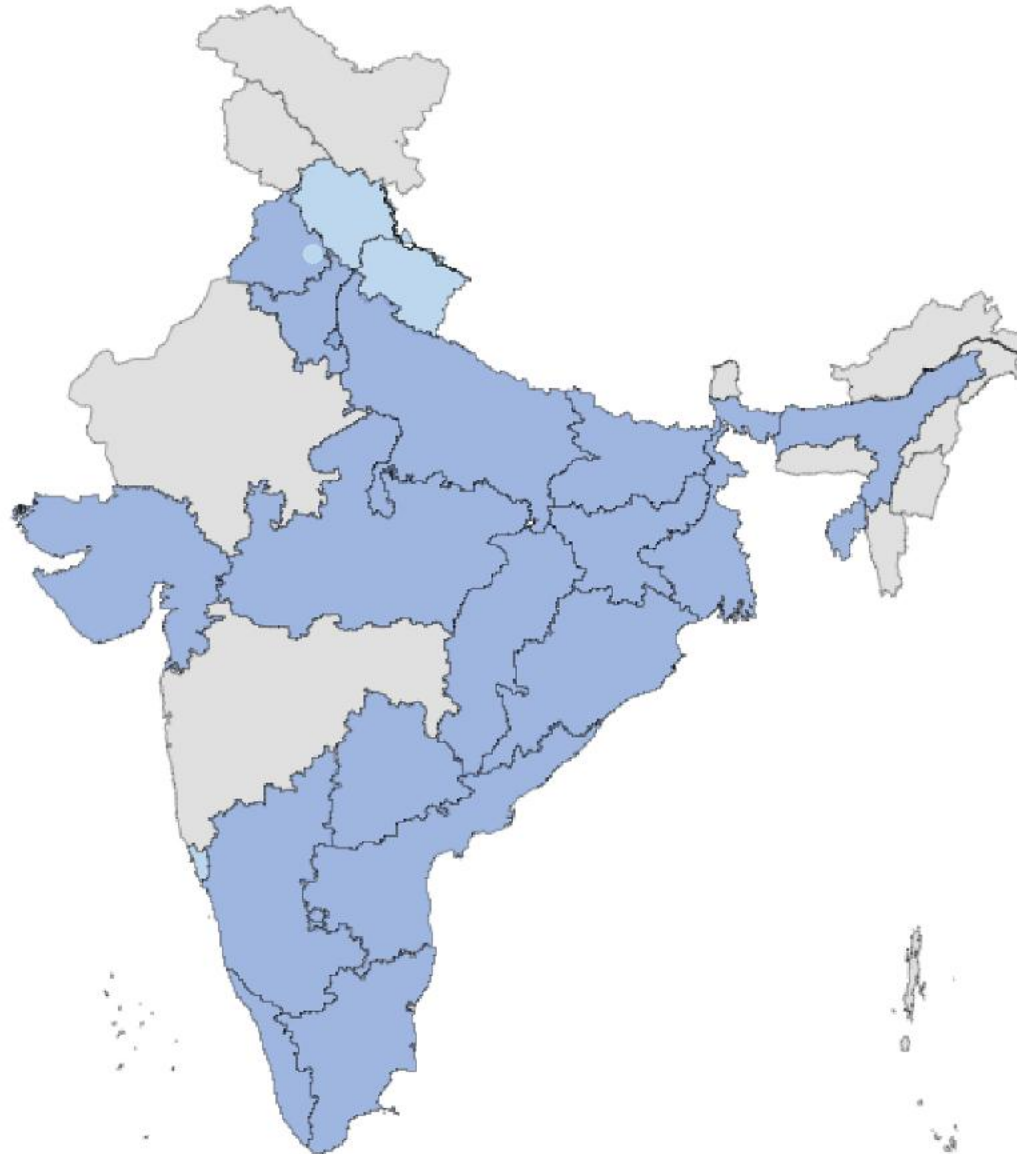
# Our Footprints

## On – Going Projects in India

- Andhra Pradesh
- Assam
- Bihar
- Chhattisgarh
- Delhi (UT)
- Gujarat
- Haryana
- Jharkhand
- Karnataka
- Kerala
- Madhya Pradesh
- Odisha
- Punjab
- Tamil Nadu
- Telangana
- Tripura
- Uttar Pradesh
- West Bengal

## Completed Projects in India

- Chandigarh (UT)
- Goa
- Himachal Pradesh
- Uttarakhand



## Saudi Arabia



## Nepal



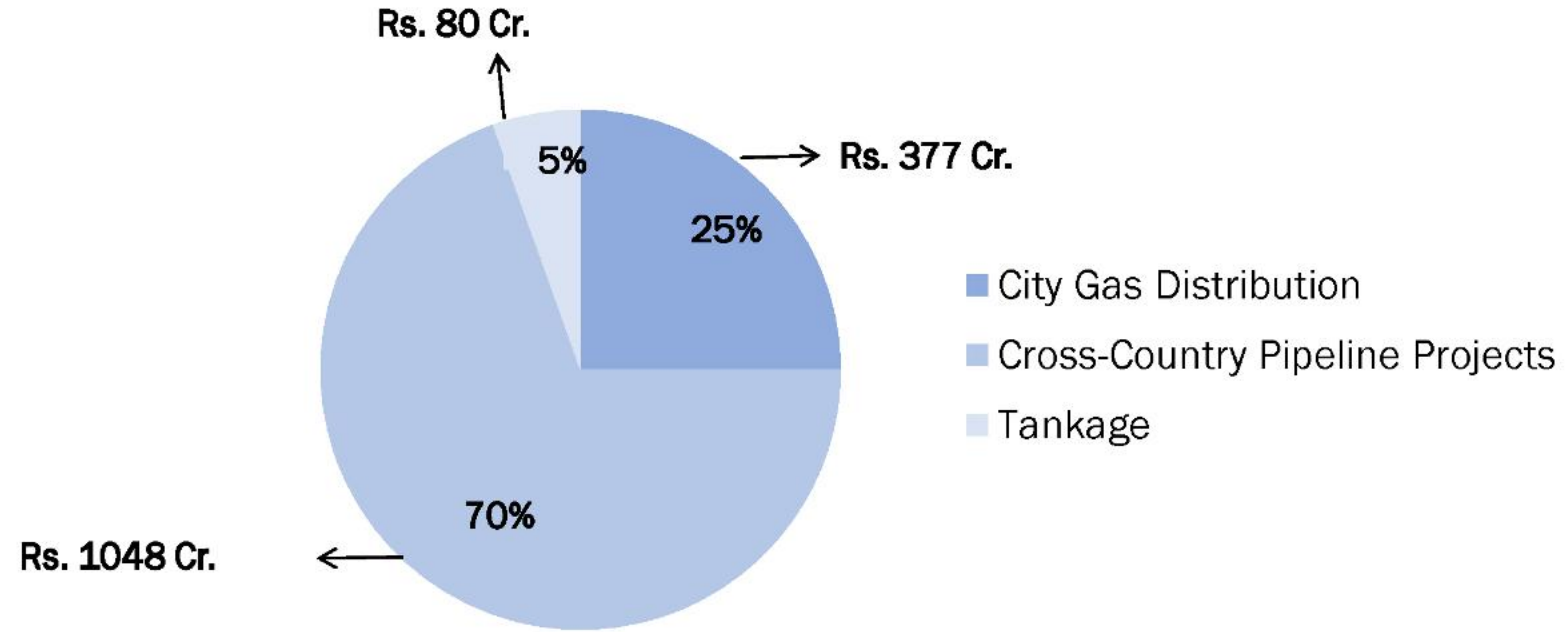
## Abu Dhabi, UAE



# Our Clientele



# Order Book



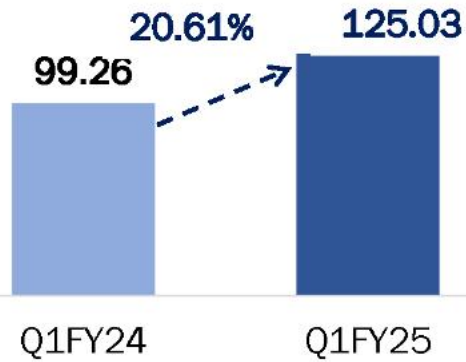
**Total Order Book Value as of 30<sup>th</sup> Jun'2024 is Rs. 1505 Crs\* approximately**

\*Note - This does not include orders awarded after 1<sup>st</sup> July' 2024

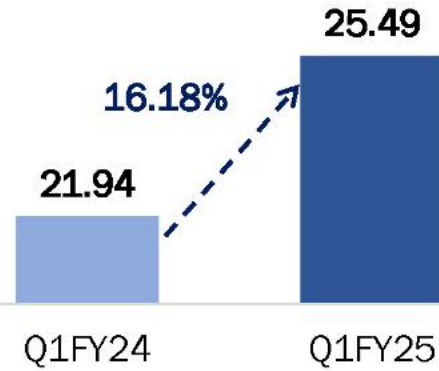
# Q1 FY 25 & FY24 Key Highlights

Quarterly

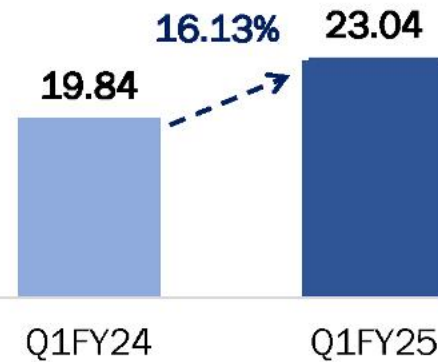
### Revenue (Rs. Crs)



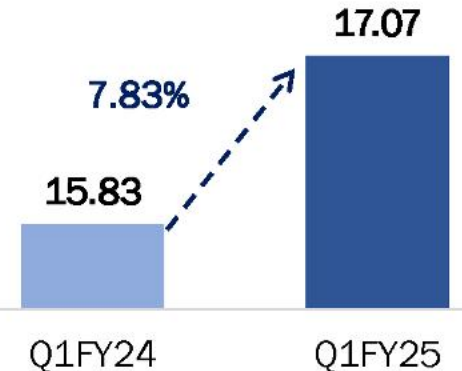
### EBITDA (Rs. Crs)



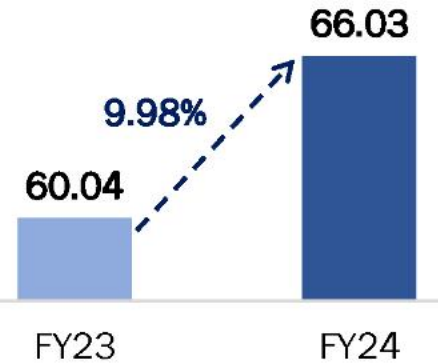
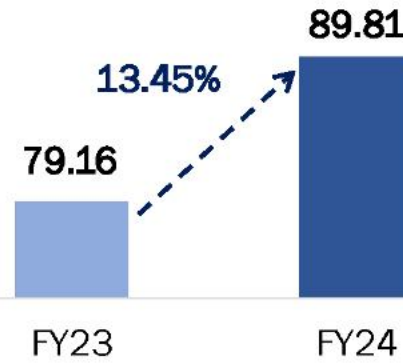
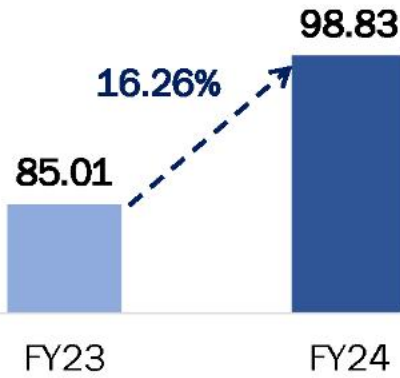
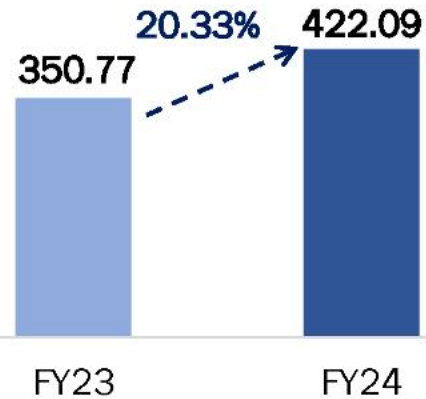
### PBT (Rs. Crs)



### PAT (Rs. Crs)



Yearly



Above values are based on Standalone basis and rounded off to nearest decimal place

# Income Statement

Particulars (Rs Crs.)	Standalone					Consolidated				
	Q1FY25	Q1FY24	FY24	FY23	FY22	Q1FY25	Q1FY24	FY24	FY23	FY22
Revenue from Operations	125.03	99.26	422.09	350.77	257.14	125.03	90.20	421.68	364.96	257.21
Other Income	1.26	1.71	6.09	7.84	3.55	1.26	1.32	5.18	4.23	3.56
Total Expenditure	103.25	81.13	338.37	279.45	195.99	103.25	71.37	337.18	287.73	195.07
EBITDA	25.49	21.94	98.83	85.01	64.69	25.49	22.26	98.70	87.31	65.70
EBITDA Margin %	20.18%	21.73%	23.08%	23.71%	24.81%	20.18%	24.32%	23.12%	23.65%	25.19%
Depreciation	2.00	1.44	7.67	5.07	3.69	2.00	1.44	7.67	5.07	3.69
Profit Before Interest & Tax	23.49	20.50	91.16	79.94	61.00	23.49	20.82	91.03	82.24	62.01
Interest	0.45	0.66	1.35	0.78	0.53	0.45	0.66	1.35	0.78	0.53
Profit Before Tax	23.04	19.84	89.81	79.16	60.47	23.04	20.16	89.68	81.46	61.48
Tax	5.97	4.01	23.78	19.12	15.00	5.97	4.23	24.45	21.16	15.36
Net Profit	17.07	15.83	66.03	60.04	45.47	17.07	15.93	65.23	60.30	46.12
Earnings Per Share (Rs)	4.33	4.01	16.74	15.22	11.52	4.33	4.01	16.58	15.28	11.69

During FY22-23, the company has subdivided its Equity shares of 1 equity share of Rs.10 each into 2 equity shares of Rs.5 each

# Visionary Leadership



**Mr. Sivasankara Parameswara  
Kurup Pillai**  
(Chairman & Independent Director)



**Mr. Srinivasa Rao Gaddipati**  
(Managing Director)



**Mrs. Likhitha Gaddipati**  
(Whole-Time Director and CFO)



**Mrs. Sri Lakshmi Gaddipati**  
(Non-Executive Director)



**Mr. Venkata Sesha Talpa Sai Munupalle**  
(Non-Executive Independent Director)



**Mr. Venkatram Arigapudi**  
(Non-Executive Independent Director)



**Ms. Jayashree Voruganty**  
(Non-Executive Independent Director)

## Investor Relations

### **Company Secretary and Compliance Officer**

Pallavi Yerragonda

Phone: +91 40 2375 2657

Email: [cs@likhitha.in](mailto:cs@likhitha.in)

### **Head Office Address**

8-3-323, 9th Floor,

Vasavi's MPM Grand,

Yellareddy Guda, Ameerpet 'X' Roads,

Hyderabad, Telangana - 500 073, India.

