



LIKHITHA INFRASTRUCTURE LIMITED

CIN : L45200TG1998PLC029911

Date: Tuesday, November 07, 2023

To
The Corporate Relationship Department,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai- 400001.

To
National Stock Exchange of India Limited,
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (E),
Mumbai – 400 051.

Dear Sir/ Madam,

Sub: Outcome of the Board Meeting held on Tuesday, November 07, 2023 and disclosures under Regulation 30 of SEBI Listing Regulations.

Ref.: SCRIP CODE & ID: 543240, LIKHITHA

This is to inform you that the Board of Directors of the Company at their meeting held on Tuesday, November 07, 2023, has considered and approved the following:

1. The unaudited Financial Results (Standalone and Consolidated) for the second quarter and half year ended September 30, 2023, pursuant to Regulation 33(3) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The said Financial Results along with the Limited Review Report issued by M/s. NSVR & Associates LLP, Statutory Auditors of the Company thereon are enclosed herewith as **Annexure-I**.
2. Increase in Authorized Share Capital of the Company from Rs. 20,00,00,000/- (Rupees Twenty Crores Only) divided into 4,00,00,000 (Four Crores) Equity Shares of Rs. 5/- each (Rupees Five Only) to Rs. 21,60,00,000/- (Rupees Twenty-One Crores Sixty Lakhs Only) divided into 4,32,00,000 (Four Crores Thirty-Two Lakhs) Equity Shares of Rs. 5/- each (Rupees Five Only), by addition of 32,00,000 (Thirty-Two Lakhs) Equity Shares of Rs. 5/- each (Rupees Five Only) ranking *pari passu* in all respects with the existing Equity Shares of the Company, and consequential amendment to Clause V of Memorandum of Association of the Company, subject to approval of the Shareholders of the Company.
3. A revised Postal Ballot Notice (which was previously approved at the Board Meeting held on Wednesday, September 27, 2023 and was informed to the stock exchanges through our intimation of even date) for obtaining shareholders' approval for the proposed issuance of equity shares/ other eligible securities convertible into equity shares (including warrants, or otherwise) or any other combination thereof, in one or more tranches, to eligible Qualified Institutional Buyers by way of a Qualified Institutions Placement for an aggregate amount not exceeding ₹ 125 Crores (Rupees One Hundred and Twenty Five Crores Only) (inclusive of such premium as may be



fixed on such Securities), in accordance with applicable laws and subject to necessary approvals, as required, including regulatory and statutory approvals. The revised Postal Ball Notice was also approved by the Board of Directors for obtaining shareholders' approval for the Increase in Authorized Share Capital of the Company detailed at paragraph 2 above.

As set out in our intimation dated Wednesday, September 27, 2023, the details of proposed fund raising through the Qualified Institutions Placement is set out at **Annexure-II**.

The meeting of the Board of Directors commenced at 11.40 A.M and concluded at 01.50 P.M.

This is for your information and records.

Thanking you,
For Likhitha Infrastructure Limited

Y

Pallavi

Digitally signed
by Y Pallavi
Date: 2023.11.07
13:47:08 +05'30'



Pallavi Yerragonda
Company Secretary and Compliance Officer
M. No. A70447



Independent Auditor's Review Report on Standalone Quarterly and Year to Date Unaudited Financial Results of M/s LIKHITHA INFRASTRUCTURE LIMITED pursuant to Regulation 33 of the SEBI (Listing and Obligations and Disclosure Requirements) Regulations, 2015, as amended.

To,
The Board of Directors of **LIKHITHA INFRASTRUCTURE LIMITED**

We have reviewed the accompanying standalone statement of unaudited financial results of **LIKHITHA INFRASTRUCTURE LIMITED** ('The Company') for the quarter and half year ended September 30, 2023. This statement is the responsibility of the company's management and has been approved by the board of directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review of the Statement in accordance with the Standards on Review Engagement (SRE) 2410 'Review of Interim Financial Information Performed by the Independent Auditor of the entity' issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial results are free from material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly we do not express an audit opinion.

Based on our review conducted as stated above, nothing has come to our attention that causes us to believe that the accompanying statement, prepared in accordance with the recognition and measurement principles laid down in the applicable Indian accounting standards specified under section 133 of the Companies Act, 2013, read with relevant rules issued there under and other recognized accounting principles and policies has not disclosed the information required to be disclosed in terms of the regulation 33 of the SEBI (Listing Obligations and disclosure requirements) regulations, 2015 including the manner in which it is to be disclosed or that it contains any material misstatements..

For NSVR & Associates LLP
Chartered Accountants
FRN: 008801S/S200060


Suresh Gannamani
Partner
Membership No: 226870
UDIN: 23226870BGVSKI1281



Place: Hyderabad
Date: 07/11/2023.

NSVR & ASSOCIATES LLP



Independent Auditor's Review Report on Consolidated Quarterly and Year to Date Unaudited Financial Results of M/s LIKHITHA INFRASTRUCTURE LIMITED pursuant to Regulation 33 of the SEBI (Listing and Obligations and Disclosure Requirements) Regulations, 2015, as amended.

To the Board of Directors of **LIKHITHA INFRASTRUCTURE LIMITED**

We have reviewed the accompanying consolidated statement of unaudited financial results of **LIKHITHA INFRASTRUCTURE LIMITED** ('The Company') for the quarter and half year ended September 30, 2023. This statement is the responsibility of the company's management and has been approved by the board of directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review of the Statement in accordance with the Standards on Review Engagement (SRE) 2410 'Review of Interim Financial Information Performed by the Independent Auditor of the entity' issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial results are free from material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly we do not express an audit opinion.

Based on our review conducted as stated above, nothing has come to our attention that causes us to believe that the accompanying statement, prepared in accordance with the recognition and measurement principles laid down in the applicable Indian accounting standards specified under section 133 of the Companies Act, 2013, read with relevant rules issued there under and other recognized accounting principles and policies has not disclosed the information required to be disclosed in terms of the regulation 33 of the SEBI (Listing Obligations and disclosure requirements) regulations, 2015 including the manner in which it is to be disclosed or that it contains any material misstatements.

The statement includes the results of the following entity:

1. CPM-Likhitha Consortium

For NSVR & Associates LLP

Chartered Accountants

FRN: 008801S/S200060

Suresh Gannamani

Partner

Membership No: 226870

UDIN: 23226870BGVSKM3559



Place: Hyderabad

Date: 07/11/2023.

NSVR & ASSOCIATES LLP

Statement of Unaudited Financial results for the Quarter and half year ended September 30 2023

(Amount in Indian rupees lakhs, except share data and where otherwise stated)

| S No | Particulars | Standalone | | | | | | Consolidated | | | | | |
|------|---|---------------------------------------|-------------------------------|------------------------------------|--------------------------------------|---|-----------------------------|---------------------------------------|-------------------------------|------------------------------------|---|---|-----------------------------|
| | | Quarter Ended | | | Half year ended | | | Quarter Ended | | | Half year ended | | |
| | | Quarter ended September 30 2023 | Quarter ended June 30 2023 | Quarter ended September 30 2022 | Half year ended September 30 2023 | Half year ended September 30 2022 | Year ended March 31 2023 | Quarter ended September 30 2023 | Quarter ended June 30 2023 | Quarter ended September 30 2022 | Half year ended September 30 2023 | Half year ended September 30 2022 | Year ended March 31 2023 |
| | | Un Audited | Un Audited | Un Audited | Un Audited | Un Audited | Audited | Un Audited | Un Audited | Un Audited | Un Audited | Un Audited | Audited |
| 1 | Income | | | | | | | | | | | | |
| | a) Revenue from operations | 9,99.08 | 9,926.47 | 8,131.36 | 19,921.54 | 16,101.60 | 35,076.61 | 10,860.30 | 9,020.07 | 8,296.18 | 19,880.37 | 16,429.60 | 36,495.50 |
| | Total Revenue from operations | 9,995.08 | 9,926.47 | 8,131.36 | 19,921.54 | 16,101.60 | 35,076.61 | 10,860.30 | 9,020.07 | 8,296.18 | 19,880.37 | 16,429.60 | 36,495.50 |
| | b) Other Income | 17.71 | 171.26 | 205.89 | 368.98 | 392.61 | 784.91 | 140.79 | 132.49 | 128.11 | 273.28 | 192.44 | 423.48 |
| | Total Income | 10,112.79 | 10,097.73 | 8,337.25 | 20,290.52 | 16,494.21 | 35,861.52 | 11,001.09 | 9,152.56 | 8,424.29 | 20,153.65 | 16,622.05 | 36,918.98 |
| 2 | Expenses | | | | | | | | | | | | |
| | a) Cost of materials consumed | 2,41.62 | 1,807.22 | 1,753.50 | 4,218.84 | 3,042.24 | 5,844.26 | 2,425.42 | 1,831.99 | 1,808.55 | 4,257.41 | 3,255.19 | 6,184.88 |
| | b) Construction expenses | 4,672.88 | 6,159.15 | 4,614.46 | 10,838.03 | 8,700.96 | 19,628.91 | 4,685.27 | 6,158.71 | 4,615.87 | 10,843.98 | 8,717.68 | 19,651.26 |
| | c) Changes in inventories of work-in-progress | (33.95) | (1,212.72) | (1,076.67) | (1,547.67) | (1,318.28) | (2,326.89) | 377.53 | 6,158.71 | 4,615.87 | (1,160.94) | (1,874.09) | (1,648.11) |
| | d) Employee benefits expense | 85.27 | 849.19 | 771.20 | 1,715.46 | 1,545.27 | 3,153.54 | 884.85 | (2,251.63) | 829.36 | 1,768.50 | 1,667.65 | 3,406.47 |
| | e) Finance costs | 2.99 | 65.55 | 20.00 | 87.54 | 35.85 | 77.66 | 21.99 | 65.55 | 20.00 | 87.54 | 35.85 | 77.66 |
| | f) Depreciation and amortisation expense | 15.18 | 144.09 | 103.47 | 305.27 | 196.63 | 507.21 | 161.18 | 144.09 | 103.47 | 305.27 | 196.63 | 507.21 |
| | g) Other expenses | 33.20 | 300.92 | 243.43 | 636.12 | 542.14 | 1,060.22 | 336.94 | 303.00 | 231.47 | 639.94 | 567.03 | 1,116.85 |
| | Total Expenses (a to g) | 8,146.18 | 8,113.41 | 6,429.39 | 16,253.59 | 12,744.80 | 27,944.90 | 8,891.98 | 7,136.57 | 6,447.78 | 16,028.55 | 12,791.91 | 28,773.05 |
| 3 | Profit before tax (1-2) | 2,052.61 | 1,984.32 | 1,907.86 | 4,036.93 | 3,749.41 | 7,916.61 | 2,109.11 | 2,015.99 | 1,976.51 | 4,125.10 | 3,830.13 | 8,145.93 |
| 4 | Tax expenses | | | | | | | | | | | | |
| | - Current Tax | 5.129 | 502.31 | 481.08 | 1,013.60 | 923.39 | 1,937.20 | 553.56 | 524.29 | 529.83 | 1,077.85 | 1,019.13 | 2,141.21 |
| | - Deferred Tax | (1.49) | (101.20) | (13.71) | (102.70) | (5.91) | (24.96) | (1.49) | (101.20) | (13.71) | (102.70) | (5.91) | (24.96) |
| 5 | Net Profit for the period (3-4) | 1,522.81 | 1,583.21 | 1,440.49 | 3,126.02 | 2,831.92 | 6,004.38 | 1,557.04 | 1,592.90 | 1,460.39 | 3,149.95 | 2,816.91 | 6,029.68 |
| 6 | Other comprehensive income | | | | | | | | | | | | |
| | a) (i) Items that will not be reclassified to profit or loss | - | - | - | - | - | (11.17) | - | - | - | - | - | (11.17) |
| | (ii) Income tax relating to items that will not be reclassified to profit or loss | - | - | - | - | - | 2.81 | - | - | - | - | - | 2.81 |
| | b) (i) Items that will be reclassified to profit or loss | - | - | - | - | - | - | - | - | - | - | - | - |
| | (ii) Income tax relating to items that will be reclassified to profit or loss | - | - | - | - | - | - | - | - | - | - | - | - |
| | Total other comprehensive income | - | - | - | - | - | (8.36) | - | - | - | - | - | (8.36) |
| | Total comprehensive income for the year, net of tax(5+6) | 1,542.81 | 1,583.21 | 1,440.49 | 3,126.02 | 2,831.92 | 5,996.03 | 1,557.04 | 1,592.90 | 1,460.39 | 3,149.95 | 2,816.91 | 6,021.33 |
| 7 | Earnings per equity share (Face value of Rs.5/- each) : | | | | | | | | | | | | |
| | (a) Basic (in Rs.) | 3.91 | 4.01 | 3.65 | 7.92 | 7.18 | 15.22 | 3.91 | 4.01 | 3.70 | 7.92 | 7.14 | 15.28 |
| | (b) Diluted (in Rs.) | 3.91 | 4.01 | 3.65 | 7.92 | 7.18 | 15.22 | 3.91 | 4.01 | 3.70 | 7.92 | 7.14 | 15.28 |
| 8 | Net Profit attributable to: | | | | | | | | | | | | |
| | Owners of the company | - | - | - | - | - | - | 1,542.81 | 1,583.21 | 1,440.85 | 3,126.02 | 2,779.88 | 5,952.34 |
| | Non -controlling interest | - | - | - | - | - | - | 14.23 | 9.69 | 19.54 | 23.92 | 37.03 | 77.34 |
| 9 | Other Comprehensive income attributable to: | | | | | | | | | | | | |
| | Owners of the company | - | - | - | - | - | - | - | - | - | - | - | (8.36) |
| | Non -controlling interest | - | - | - | - | - | - | - | - | - | - | - | - |
| 10 | Total Comprehensive income attributable to: | | | | | | | | | | | | |
| | Owners of the company | - | - | - | - | - | - | 1,542.81 | 1,583.21 | 1,440.85 | 3,126.02 | 2,779.88 | 5,943.98 |
| | Non -controlling interest | - | - | - | - | - | - | 14.23 | 9.69 | 19.54 | 23.92 | 37.03 | 77.34 |
| 11 | Paid-up equity share capital (Rs.5/- per equity share) | 1,972.50 | 1,972.50 | 1,972.50 | 1,972.50 | 1,972.50 | 1,972.50 | 1,972.50 | 1,972.50 | 1,972.50 | 1,972.50 | 1,972.50 | 1,972.50 |
| 12 | Other equity | | | | | | | | | | | | |
| | | | | | | | 23,035.19 | | | | | | 23,035.55 |



Notes

- a) The financial results of the company have been prepared in accordance with Indian Accounting Standards (Ind AS) notified under the Companies (Indian Accounting standards) Rules, 2015 as amended by the Companies (Indian Accounting Standards) (Amendment) rules 2016.
- b) The above unaudited results have been reviewed by the Audit Committee of the board and approved by the Board of Directors of the Company at their meeting held on 07th November 2023.
- c) The Statutory Auditors of the Company have carried out the limited review of the above unaudited financial results and their report has been placed before the board at the said meeting as required under Regulation 33 of SEBI (LODR) Regulations, 2015
- d) The entire operations of the Company relate to only one segment viz., laying of gas pipe lines and development of allied infrastructure. Hence segmental reporting as per Ind AS 108 is not applicable.
- e) The financials results for the Quarter ended September 30, 2023 and for the Half Year ended September 30, 2023 are also available on the Bombay stock exchange website, the National stock exchange website and on the company's website.
- f) The board has declared dividend of Rs. 1.5/- per equity share of face value of Rs. 5/- each on 18th May 2023 and the same has been approved by the shareholders on 27th September 2023.
- g) Previous Year/ Period figures have been regrouped and recast, wherever necessary, in line with the current period presentation .

Date : 07/11/2023
Place : Hyderabad.



Gaddipati Srinivasa Rao
Managing Director
DIN: 01710775

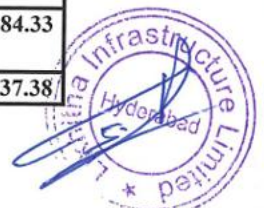


Likhitha Infrastructure Limited
8-3-323, 9th floor, Vasavi's MPM Grand, Ameerpet 'X' roads, Yellareddy Guda, Hyderabad TG 500073
(CIN: L45200TG1998PLC029911)

Standalone balance sheet as at September 30 2023

(Amount in Indian rupees lakhs, except share data and where otherwise stated)

| Particulars | As at September 30 2023 | As at March 31 2023 |
|---|-------------------------|---------------------|
| | Unaudited | Audited |
| Assets | | |
| Non-current assets | | |
| (a)Property, plant and equipment | 2,157.90 | 1,986.00 |
| (b)Investment property | 213.96 | 216.56 |
| (c) Intangible assets | 1.36 | 1.57 |
| (d)Financial assets | | |
| (i)Investments | 474.83 | 379.14 |
| (ii)Loans | 267.06 | 336.32 |
| (iii)Other financial assets | 738.62 | 1,033.69 |
| (e)Deferred tax assets (net) | 175.37 | 72.68 |
| Total non-current assets (A) | 4,029.10 | 4,025.95 |
| Current assets | | |
| (a)Inventories | 8,316.15 | 6,829.81 |
| (b)Financial assets | | |
| (i)Investments | - | - |
| (ii)Trade receivables | 9,352.47 | 7,088.98 |
| (iii)Cash and cash equivalent | 6,063.69 | 5,969.14 |
| (iv)Other bank balances | 1,948.09 | 2,850.42 |
| (v) Loans | 36.25 | 764.42 |
| (vi) Other financial assets | 1,441.83 | 1,304.70 |
| (c)Current tax assets (net) | - | 11.27 |
| (d)Other current assets | 1,076.05 | 592.69 |
| Total current assets (B) | 28,234.52 | 25,411.43 |
| Total assets (A+B) | 32,263.63 | 29,437.38 |
| Equity and liabilities | | |
| Equity | | |
| (a)Equity share capital | 1,972.50 | 1,972.50 |
| (b)Other equity | 25,569.47 | 23,035.19 |
| Total equity (A) | 27,541.97 | 25,007.69 |
| Liabilities | | |
| Non-current liabilities | | |
| (a)Financial liabilities | | |
| (i)Borrowings | - | - |
| (b)Provisions | 44.31 | 45.36 |
| Total non-current liabilities (B) | 44.31 | 45.36 |
| Current liabilities | | |
| (a)Financial liabilities | | |
| (i)Borrowings | - | - |
| (ii)Trade payables | | |
| (a) Total outstanding dues of micro enterprises and small enterprises | | |
| (b) Total outstanding dues of creditors other than | 2,610.07 | 2,786.56 |
| (iii)Other financial liabilities | 1,270.24 | 724.70 |
| (b)Other current liabilities | 769.67 | 868.71 |
| (c)Provisions | 4.35 | 4.35 |
| (d)Current tax liabilities (net) | 23.01 | - |
| Total current liabilities (C) | 4,677.35 | 4,384.33 |
| Total equity and liabilities (A+B+C) | 32,263.63 | 29,437.38 |



Likhitha Infrastructure Limited
8-3-323, 9th floor, Vasavi's MPM Grand, Ameerpet 'X' roads, Yellareddy Guda, Hyderabad TG 500073
(CIN: L45200TG1998PLC029911)

Standalone statement of cash flows for the year ended September 30 2023

(Amount in Indian rupees lakhs, except share data and where otherwise stated)

| Particulars | For the period ended September 30 2023 | For the year ended March 31 2023 |
|---|---|-------------------------------------|
| | Unaudited | Audited |
| A. Cash flow from operating activities: | | |
| Net profit before tax | 4,036.93 | 7,916.61 |
| Adjustments for: | | |
| Depreciation and amortisation expenses | 305.27 | 507.21 |
| Finance costs | 87.54 | 77.66 |
| Share of profit from partnership firm, net of tax | (95.70) | (361.42) |
| (Profit)/loss on sale of property, plant and equipment | - | (5.05) |
| Interest income | (253.11) | (379.71) |
| Operating profit before working capital changes | 4,080.93 | 7,755.29 |
| Changes in operating assets and liabilities: | | |
| Inventory | (1,486.33) | (2,433.45) |
| Trade receivables | (2,263.49) | (311.28) |
| Loans | 69.27 | (63.81) |
| Other financial assets | (104.77) | (332.79) |
| Other current assets | (483.37) | (288.36) |
| Trade payables | (176.49) | 1,893.98 |
| Provisions | (1.05) | 12.91 |
| Current financial liabilities | 545.53 | 612.80 |
| Other current liabilities | (99.04) | (319.48) |
| Changes in working capital | (3,999.74) | (1,229.48) |
| Cash generated from operating activities before tax | 81.20 | 6,525.82 |
| Income tax paid | (979.32) | (2,048.88) |
| Net cash from/ (used in) operating activities | (898.12) | 4,476.93 |
| B. Cash flows from investing activities: | | |
| Purchase of property, plant and equipment | (474.37) | (918.14) |
| Proceeds from sale of property, plant and equipment | | 34.61 |
| Share of profit from partnership firm, net of tax | 95.70 | 361.42 |
| Loans given | 728.17 | (579.61) |
| Investments in bank deposits (having original maturity of more than 3 months) | 190.94 | 3,447.36 |
| Investments in subsidiary | (95.70) | (359.67) |
| Interest income | 253.11 | 379.71 |
| Interest receivable | 71.78 | - |
| Net cash from/ (used in) investing activities | 769.63 | 2,365.69 |
| C. Cash flows from financing activities | | |
| Finance costs | (87.54) | (77.66) |
| Dividend paid | (591.75) | (197.25) |
| Net cash from/ (used in) financing activities | (679.29) | (274.91) |
| Net increase/(decrease) in cash and cash equivalents | (807.78) | 6,567.71 |
| Cash and cash equivalents at beginning of the year | 8,819.56 | 2,251.85 |
| Cash and cash equivalents at end of the year | 8,011.78 | 8,819.56 |



Likhitha Infrastructure Limited
 8-3-323, 9th floor, Vasavi's MPM Grand, Ameerpet 'X' roads, Yellareddy Guda, Hyderabad TG 500073
 (CIN: L45200TG1998PLC029911)

Consolidated balance sheet as at 30 September 2023

(Amount in Indian rupees lakhs, except share data and where otherwise stated)

| Particulars | As at 30 September | As at 31 March |
|--|--------------------|------------------|
| | 2023 | 2023 |
| | Unaudited | Audited |
| Assets | | |
| Non-current Assets | | |
| (a)Property, plant and equipment | 2,157.90 | 1,986.00 |
| (b)Investment property | 213.96 | 216.56 |
| (c) Intangible assets | 1.36 | 1.57 |
| (d)Financial assets | | |
| (i)Investments | - | - |
| (ii)Loans | 267.70 | 336.96 |
| (iii)Other financial assets | 738.62 | 1,033.69 |
| (e)Deferred tax assets (Net) | 175.37 | 72.68 |
| Total non-current assets (A) | 3,554.91 | 3,647.46 |
| Current assets | | |
| (a)Inventories | 8,751.47 | 6,938.72 |
| (b)Financial assets | | |
| (i)Investments | - | - |
| (ii)Trade receivables | 9,380.38 | 9,005.47 |
| (iii)Cash and cash equivalents | 6,151.20 | 5,249.66 |
| (iv)Other bank balances | 1,948.09 | 2,850.42 |
| (v) Loans | - | - |
| (vi)Other financial assets | 1,442.28 | 1,305.15 |
| (c)Other current assets | 1,095.06 | 612.29 |
| Total current assets (B) | 28,768.48 | 25,961.71 |
| Total assets (A+B) | 32,323.39 | 29,609.17 |
| Equity and liabilities | | |
| Equity | | |
| (a)Equity share capital | 1,972.50 | 1,972.50 |
| (b)Other equity | 25,684.20 | 23,035.55 |
| Total equity attributable to owners of the company | 27,656.70 | 25,008.05 |
| Non controlling interest | - | 90.45 |
| Total equity (A) | 27,656.70 | 25,098.50 |
| Liabilities | | |
| Non-current liabilities | | |
| (a)Financial liabilities | | |
| (i)Long-term borrowings | - | - |
| (b)Non-current provisions | 44.31 | 45.36 |
| Total non-current liabilities (B) | 44.31 | 45.36 |
| II. Current liabilities | | |
| (a)Financial liabilities | | |
| (i)Borrowings | - | - |
| (ii)Trade payables | | |
| (a) Total outstanding dues of micro enterprises and small enterprises | - | - |
| (b) Total outstanding dues of creditors other than micro enterprises and small enterprises | 2,624.06 | 2,820.44 |
| (iii)Other financial liabilities | 1,270.24 | 725.70 |
| (b)Other current liabilities | 681.17 | 909.54 |
| (c) Provisions | 4.35 | 4.35 |
| (d)Current tax liabilities (Net) | 42.57 | 5.27 |
| Total current liabilities (C) | 4,622.39 | 4,465.31 |
| Total equity and liabilities (A+B+C) | 32,323.39 | 29,609.17 |



Likhitha Infrastructure Limited
 8-3-323, 9th floor, Vasavi's MPM Grand, Ameerpet 'X' roads, Yellareddy Guda, Hyderabad TG 500073
 (CIN: L45200TG1998PLC029911)

Consolidated cash flow statement for the year ended 30 September 2023

(Amount in Indian rupees lakhs, except share data and where otherwise stated)

| Particulars | As at 30 September 2023 | As at 31 March 2023 |
|---|-------------------------|---------------------|
| | Unaudited | Audited |
| A. Cash flow from operating activities: | | |
| Net profit before tax | 4,125.10 | 8,145.93 |
| Adjustments for: | | |
| Depreciation and amortisation expense | 305.27 | 507.21 |
| Finance costs | 87.54 | 77.66 |
| (Profit)/loss on sale of property, plant and equipment | - | (5.05) |
| Interest income | (253.11) | (379.71) |
| Operating profit before working capital changes | 4,264.81 | 8,346.03 |
| Changes in operating assets and liabilities: | | |
| Inventory | (1,812.75) | (2,277.83) |
| Trade receivables | (374.90) | (2,242.25) |
| Loans | 69.27 | (64.45) |
| Other financial assets | (208.90) | (808.54) |
| Other current assets | (482.78) | (284.83) |
| Trade payables | (196.39) | 1,914.84 |
| Provisions | (1.05) | 12.91 |
| Current financial liabilities | 544.53 | 613.80 |
| Other current liabilities | (228.36) | (295.14) |
| Changes in working capital | (2,691.34) | (3,431.49) |
| Cash generated from operating activities before tax | 1,573.47 | 4,914.54 |
| Income tax paid | (1,040.55) | (2,250.34) |
| Net cash from/ (used in) operating activities | 532.91 | 2,664.19 |
| B. Cash flows from investing activities: | | |
| Purchase of property, plant and equipment | (474.37) | (918.14) |
| Proceeds from sale of property, plant and equipment | - | 34.61 |
| Investments in bank deposits (having original maturity of more than 3 months) | 295.07 | 3,924.40 |
| Interest income | 253.11 | 379.71 |
| Interest Receivable | 71.78 | - |
| Net cash from/ (used in) investing activities | 145.59 | 3,420.59 |
| C. Cash flows from financing activities | | |
| Finance costs | (87.54) | (77.66) |
| Dividend paid | (591.75) | (197.25) |
| Net cash from/ (used in) financing activities | (679.29) | (274.91) |
| Net increase/(decrease) in cash and cash equivalents | (0.79) | 5,809.87 |
| Cash and cash equivalents at beginning of the year | 8,100.08 | 2,290.21 |
| Cash and cash equivalents at end of the year | 8,099.29 | 8,100.08 |



Annexure-II

**The details of proposed fund raising through the Qualified Institutions Placement approved on
Wednesday, September 27, 2023**

| Sl. No | Particulars | Details |
|---------------|--|--|
| 1. | Type of securities proposed to be issued (viz., equity shares, convertibles, etc.) | Equity Shares and / or other eligible securities (hereinafter referred to as "Securities") or any combination thereof, in accordance with applicable law, in one or more tranches |
| 2. | Type of issuance (further public offering, rights issue, depository receipts (ADR / GDR), qualified institutions placement, preferential allotment etc.) | Qualified institutional placements ("QIP") in accordance with the provisions of Chapter VI of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, Section 42 and other applicable provisions of the Companies Act, 2013, the Companies (Prospectus and Allotment of Securities) Rules, 2014 and other applicable laws, or through any other permissible mode and/or combination thereof as may be considered appropriate under applicable law |
| 3. | Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately) | Up to an aggregate amount not exceeding Rs. 125 Crores (Rupees One Hundred and Twenty-Five Crores Only) (inclusive of such premium as may be fixed on such Securities) in one or more tranches at such price to be determined in accordance with Chapter VI of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018. |

