



LIKHITHA INFRASTRUCTURE LIMITED

CIN : L35105TG1998PLC029911

Date: Friday, February 13, 2026

To The Corporate Relationship Department BSE Limited Phiroze Jeejeebhoy Towers Dalal Street Mumbai- 400001 Scrip Code: 543240	To National Stock Exchange of India Ltd. Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (E) Mumbai – 400 051 Stock Symbol: LIKHITHA
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Dear Sir/ Madam,

Sub: Outcome of the Board Meeting held on Friday, February 13, 2026

Ref: Intimation U/R 30 and 33 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015.

We wish to inform you that the Board of Directors of the Company at their meeting held on today, i.e., **Friday, February 13, 2026**, has considered and approved the following:

1. The unaudited financial results (Standalone and Consolidated) for the third quarter and nine months ended December 31, 2025.

In terms of Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015, the unaudited financial results (both Standalone and Consolidated) along with the Limited Review Report issued by the Statutory Auditor are enclosed as **Annexure-I**.

The meeting of the Board of Directors commenced at 03.51 P.M and concluded at 04.25 P.M.

This is for your information and records.

**Thanking you,
For Likhitha Infrastructure Limited**

Y Pallavi
Digitally signed
by Y Pallavi
Date: 2026.02.13
16:30:10 +05'30'

**Pallavi Yerragonda
Company Secretary & Compliance Officer
M. No. A70447**

Independent Auditor's Review Report on Standalone Quarterly and Year to Date Unaudited Financial Results of M/s. LIKHITHA INFRASTRUCTURE LIMITED pursuant to Regulation 33 of the SEBI (Listing and Obligations and Disclosure Requirements) Regulations, 2015, as amended.

To,
The Board of Directors of **LIKHITHA INFRASTRUCTURE LIMITED**

We have reviewed the accompanying statement of standalone unaudited financial results of **LIKHITHA INFRASTRUCTURE LIMITED** ('The Company') for the quarter ended 31st December, 2025 and for the period from 1st April, 2025 to 31st December, 2025. This statement is the responsibility of the company's management and has been approved by the board of directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review of the Statement in accordance with the Standards on Review Engagement (SRE) 2410 'Review of Interim Financial Information Performed by the Independent Auditor of the entity', issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the standalone financial results are free from material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as stated above, nothing has come to our attention that causes us to believe that the accompanying statement of prepared in accordance with the recognition and measurement principles laid down in the applicable Indian accounting standards specified under section 133 of the Companies Act, 2013, read with relevant rules issued there under and other recognized accounting principles and policies has not disclosed the information required to be disclosed in terms of the regulation 33 of the SEBI (Listing Obligations and disclosure requirements) regulations, 2015 including the manner in which it is to be disclosed or that it contains any material misstatements.

For NSVR & Associates LLP

Chartered Accountants

FRN: 008801S/S200060



Suresh Gannamani

Partner

Membership No: 226870

UDIN: 26226870 CUSLXZ8986

Place: Hyderabad

Date: 13/02/2026.

NSVR & ASSOCIATES LLP

House No.1-89/1/42, 3rd Floor, Plot No. 41 & 43, Sri Ram Nagar Colony, Kavuri Hills, Guttala Begumpet, Madhapur, Hyderabad, Telangana - 500081. | Ph: 040 - 23391164, E-mail: info@nsvr.in

Independent Auditor's Review Report on Consolidated Quarterly and Year to Date Unaudited Financial Results of M/s LIKHITHA INFRASTRUCTURE LIMITED pursuant to Regulation 33 of the SEBI (Listing and Obligations and Disclosure Requirements) Regulations, 2015, as amended.

To,

The Board of Directors of **LIKHITHA INFRASTRUCTURE LIMITED**

1. We have reviewed the accompanying statement of consolidated unaudited financial results of **LIKHITHA INFRASTRUCTURE LIMITED** ('The Parent') and its subsidiaries (the Parent and its subsidiaries together referred to as "the Group"), for the quarter ended 31st December, 2025 and for the period from 1st April, 2025 to 31st December, 2025 ("The Statement"), being submitted by the parent pursuant to requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015, as amended.
2. This statement is the responsibility of the company's management and has been approved by the board of directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India. Our responsibility is to issue a report on these financial statements based on our review.
3. We conducted our review of the Statement in accordance with the Standards on Review Engagement (SRE) 2410 'Review of Interim Financial Information Performed by the Independent Auditor of the entity' issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial results are free from material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly we do not express an audit opinion.

We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33 (8) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, to the extent applicable.

4. The Statement includes the results of the following entities:

S. No	Name of the entity	Nature of relationship
1.	CPM-Likhitha Consortium, India	Subsidiary
2.	Likhitha HAK Arabia Contracting Company, Saudi Arabia	Subsidiary



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5. Based on our review conducted as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying statement, prepared in accordance with the recognition and measurement principles laid down in the applicable Indian accounting standards specified under section 133 of the Companies Act, 2013, read with relevant rules issued there under and other recognized accounting principles and policies has not disclosed the information required to be disclosed in terms of the regulation 33 of the SEBI (Listing Obligations and disclosure requirements) regulations, 2015 including the manner in which it is to be disclosed or that it contains any material misstatements.
6. We did not review the financial information of 1 Subsidiary, (**Likhitha HAK Arabia Contracting Company, Saudi Arabia**), included in the Consolidated unaudited interim financial information of the entity included in the Group, whose financial results reflects total comprehensive income of Rs. (38.71) lakhs for the nine months ended December 31st, 2025 respectively, as considered in the respective Consolidated unaudited financial information of the entity included in the Group. The interim financial information of the subsidiary has not been reviewed by their respective auditors and have been approved and furnished to us by the management and our conclusion in so far as it relates to the amounts and disclosures included in respect of the subsidiary is based solely on such unaudited interim financial results and other financial information.

Our conclusion on the statement is not modified in respect of the above matters.

For NSVR & Associates LLP
Chartered Accountants

FRN: 008801S/S200060

G.

Suresh Gannamani

Partner

Membership No: 226870

UDIN: 26226870DIEFAS2823



Place: Hyderabad

Date: 13/02/2026

Statement of Unaudited Financial results for the Quarter and Nine Months ended 31.12.2025

(All amounts are in INR lakh except share data and unless otherwise stated)

S No	Particulars	Standalone						Consolidated							
		Quarter Ended			Nine Months Ended			Year ended	Quarter Ended			Nine Months ended			Year ended
		Quarter ended December 31 2025	Quarter ended September 30 2025	Quarter ended December 31, 2024	Nine Months ended December 31, 2025	Nine Months ended December 31, 2024	Year ended March 31, 2025	Quarter ended December 31 2025	Quarter ended September 30 2025	Quarter ended December 31, 2024	Nine Months ended December: 31, 2025	Nine Months ended December 31, 2024	Year ended March 31 2025		
		Un Audited	Un Audited	Un Audited	Un Audited	Un Audited	Audited	Un Audited	Un Audited	Un Audited	Un Audited	Un Audited	Audited		
1	Income														
	a) Revenue from Operations	11,140.02	10,223.79	12,629.23	33,604.36	37,671.77	51,221.54	11,140.02	10,223.79	12,502.78	33,604.36	38,458.83	52,008.60		
	Total Revenue from operations	11,140.02	10,223.79	12,629.23	33,604.36	37,671.77	51,221.54	11,140.02	10,223.79	12,502.78	33,604.36	38,458.83	52,008.60		
	b) Other Income	82.27	88.30	134.12	301.21	436.66	569.54	81.23	87.26	126.38	298.58	384.51	517.73		
	Total Income (a+b)	11,222.28	10,312.09	12,763.34	33,905.57	38,108.43	51,791.08	11,221.25	10,311.06	12,629.16	33,902.93	38,843.34	52,526.33		
2	Expenses														
	a) Cost of materials consumed	2,287.21	2,528.22	2,465.04	7,763.35	6,755.58	8,704.77	2,287.21	2,528.22	2,757.20	7,763.35	6,755.58	8,704.77		
	b) Contract Execution expenses	7,236.20	6,098.85	7,967.63	20,245.09	24,026.99	34,266.64	7,236.20	6,098.85	8,675.46	20,245.09	24,232.25	34,471.89		
	c) Changes in inventories of work-in-progress	(679.99)	(1,023.02)	(1,053.84)	(2,246.36)	(3,062.04)	(5,024.68)	(679.99)	(1,023.02)	(2,335.22)	(2,246.36)	(2,576.45)	(4,539.10)		
	d) Employee benefits Expense	602.28	665.01	662.04	1,949.96	2,038.26	2,795.05	602.28	665.01	698.30	1,953.61	2,038.26	2,795.05		
	e) Finance costs	27.21	28.05	18.93	82.67	90.82	112.77	27.21	28.05	45.04	82.67	90.82	112.77		
	f) Depreciation and Amortization Expense	189.76	160.89	113.67	591.67	466.74	593.41	189.76	160.89	199.64	501.67	466.74	593.41		
	g) Other expenses	293.72	297.32	268.24	910.72	850.80	1,014.48	322.30	297.32	284.43	945.77	852.15	1,023.16		
	Total Expenses (a to g)	9,956.38	8,755.31	10,441.71	29,207.10	31,167.15	42,462.43	9,984.97	8,755.31	10,324.86	29,245.80	31,859.34	43,161.96		
3	Profit before tax (1-2)	1,265.90	1,556.78	2,321.63	4,698.47	6,941.28	9,328.66	1,236.28	1,555.74	2,304.30	4,657.14	6,983.99	9,364.37		
4	Tax expense:														
	- Current Tax	343.31	415.26	580.82	1,254.37	1,760.55	2,380.67	343.31	415.26	600.49	1,254.37	1,790.23	2,410.51		
	- Deferred Tax	(20.70)	(11.46)	12.61	(42.71)	7.03	11.00	(20.70)	(11.46)	(3.18)	(42.71)	7.03	11.00		
5	Profit for the period	943.30	1,152.98	1,728.20	3,486.82	5,173.69	6,936.99	913.67	1,151.95	1,707.00	3,445.48	5,186.73	6,942.85		
6	Other comprehensive income														
	a) Items that will not be reclassified to profit or loss														
	(i) Re-measurement gains/ (losses) on defined benefit plans	-	-	-	-	-	-	-	-	-	-	-	(13.40)		
	(ii) Tax impact on above item	-	-	-	-	-	-	-	-	-	-	-	3.37		
	b) Items that will be reclassified to profit or loss														
	(i) Foreign Exchange Translation Reserve	2.38	-	(0.23)	2.38	(1.72)	-	5.29	(1.36)	(1.44)	3.53	(1.92)	(1.01)		
	(ii) Tax impact on above items	-	-	-	-	-	-	-	-	-	-	-	-		
	Total other comprehensive income	2.38	-	(0.23)	2.38	(1.72)	-	5.29	(1.36)	(1.44)	3.53	(1.92)	(11.04)		
7	Total Comprehensive income for the period (5 + 6)	945.68	1,152.98	1,727.97	3,489.20	5,171.97	6,936.99	918.96	1,150.59	1,705.56	3,449.01	5,184.81	6,931.81		
8	Profit for the period														
	Attributable to owners of the company	-	-	-	-	-	-	925.57	1,151.95	1,707.17	3,461.42	5,173.69	6,932.73		
	Attributable to Non Controlling Interest	-	-	-	-	-	-	(11.90)	-	(0.17)	(15.94)	13.04	10.12		
9	Other comprehensive income														
	Attributable to owners of the company	-	-	-	-	-	-	4.75	(0.82)	-	3.07	(1.84)	(11.30)		
	Attributable to Non Controlling Interest	-	-	-	-	-	-	0.54	(0.54)	-	0.46	(0.08)	0.26		
10	Total comprehensive income														
	Attributable to owners of the company	-	-	-	-	-	-	930.32	1,151.13	1,707.17	3,464.49	5,171.85	6,921.44		
	Attributable to Non Controlling Interest	-	-	-	-	-	-	(11.36)	(0.54)	(0.17)	(15.48)	12.96	10.38		
11	Paid-up Equity Share Capital (Rs.05/- per Equity Share)	1,972.50	1,972.50	1,972.50	1,972.50	1,972.50	1,972.50	1,972.50	1,972.50	1,972.50	1,972.50	1,972.50	1,972.50		
12	Other Equity	-	-	-	-	-	35,389.88	-	-	-	-	-	35,322.13		
13	Earnings per equity share (Face Value of Rs 05/- each)														
	(a) Basic (in Rs.)	2.39	2.92	4.38	8.84	13.11	17.58	2.35	2.92	4.33	8.77	13.11	17.57		
	(b) Diluted (in Rs.)	2.39	2.92	4.38	8.84	13.11	17.58	2.35	2.92	4.33	8.77	13.11	17.57		

Notes

- a) The financial results of the company have been prepared in accordance with Indian Accounting Standards (Ind AS) notified under the Companies (Indian Accounting standards) Rules 2015 as amended by the Companies (Indian Accounting Standards) (Amendment) rules 2016.
- b) The above unaudited results have been reviewed by the Audit Committee of the board and approved by the Board of Directors of the Company at their meeting held on 13th February 2026
- c) The Statutory Auditors of the Company have carried out the limited review of the above unaudited financial results and their report has been placed before the board at the said meeting as required under Regulation 33 of SEBI (LODR) Regulations, 2015
- d) The entire operations of the Company relate to only one segment viz., laying of gas pipe lines and development of allied infrastructure. Hence segmental reporting as per Ind AS 108 is not applicable
- e) The financials results for the Quarter and Nine Months ended 31.12.2025 are also available on the Bombay stock exchange website, the National stock exchange website and on the company's website.


f) On November 21, 2025, the Government of India has consolidated 29 existing labour legislations into a united framework comprising four Labour codes viz Code on wages 2019, Code on Social Security 2020, Industrial Relation Code 2020 and Occupational Safety, Health and Working Condition Code 2020 (collectively referred to as the New Labour Codes). The Ministry of Labour & Employment published draft Central Rules and FAQs to enable assessment of the financial impact due to changes in regulations.

On the basis of the best information available, consistent with the guidance provided by the Institute of Chartered Accountants of India the Company has assessed that it has no material impact on its provision for employee benefits for the quarter and nine months period ended 31 December 2025 on account of new Labour codes.

The Company continues to monitor the finalisation of Central / State Rules and clarifications from the Government on other aspects of the Labour Code and would accordingly take necessary steps for compliance thereof and also provide appropriate accounting effect on the basis of such developments, as needed

g) Previous Year/ Period figures have been regrouped and recast, wherever necessary, in line with the current period presentation.

Date : 13/02/2026
Place : Hyderabad.



Likhitha Gaddipati
Whole Time Director and CFO
DIN: 07341087