Date: Tuesday, June 02, 2026

To The Corporate Relationship Department BSE Limited Phiroze Jeejeebhoy Towers Dalal Street Mumbai- 400001 **Scrip Code: 543240**	To National Stock Exchange of India Ltd. Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (E) Mumbai – 400 051 **Stock Symbol: LIKHITHA**

Dear Sir/ Madam,

Sub: Investor Presentation

With reference to above captioned subject, please find attached herewith Investor presentation for the fourth quarter and year ended March 31, 2026.

The copy of the disclosure will also be available on the website of the Company at www.likhitha.co.in.

This is for your information and records.

Thanking you,
For Likhitha Infrastructure Limited

Y Pallavi

Digitally signed by Y Pallavi
Date: 2026.06.02 16:54:35 +05'30'

Pallavi Yerragonda
Company Secretary & Compliance Officer
M. No. A70447

LIKHITHA
Fueling The Future

Q4 & FY26 INVESTOR PRESENTATION

02ND JUN' 2026

Likhitha Infrastructure Limited

Disclaimer

This presentation and the accompanying slides (the “Presentation”), which have been prepared by Likhitha Infrastructure Ltd. (the “Company”), is solely for information purposes and do not constitute any offer, recommendation or invitation to purchase or subscribe for any securities, and shall not form the basis or be relied on in connection with any contract or binding commitment whatsoever. No offering of securities of the Company will be made except by means of a statutory offering document containing detailed information about the Company.

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This presentation contains certain forward looking statements concerning the Company’s future business prospects and business profitability, which are subject to a number of risks and uncertainties and the actual results could materially differ from those in such forward looking statements. The risks and uncertainties relating to these statements include, but are not limited to, risks and uncertainties regarding fluctuations in earnings, our ability to manage growth, competition (both domestic and international), economic growth in India and abroad, ability to attract and retain highly skilled professionals, time and cost over runs on contracts, our ability to manage our international operations, government policies and actions regulations, interest and other fiscal costs generally prevailing in the economy. The Company does not undertake to make any announcement in case any of these forward looking statements become materially incorrect in future or update any forward looking statements made from time to time by or on behalf of the Company.

Company at a glance

LIKHITHA
Fueling The Future

Incorporated in 1998

Outstanding Order book as on 31st Mar'26 Rs. 850+ Crs **(approx)**

Listed on BSE & NSE in 2020

Pan India Presence in 20 States and 2 UTs

Business Segments

City Gas Distribution Projects (CGD)

Involves laying of steel and MDPE pipelines for consumers across domestic, commercial and industrial sector creating a network of pipelines along with associated facilities, Last Mile Connections, CNG Stations.

Cross Country Pipeline Projects (CCP)

Laying of Cross Country Pipeline projects along with piping, civil, electrical, instrumentation and other associated works across the nation.

Operation & Maintenance Services (O&M)

O&M services include providing skilled manpower, executing emergency repairs, overhauling, scheduled maintenance activities and operation of the network.

Tankage

Construction of fuel depots including storage tanks, Combined Station Works (CSW), mechanical, instrumentation, electrical, civil works, F&G system, and other associated facilities.

Oil & Gas Pipeline Infrastructure service provider

Milestones Achieved

LIKHITHA
Fueling The Future

1998
Incorporated as 'Likhitha Constructions Private Limited'

2006
Started work on first city gas distribution pipeline project

2011
Changed name to 'Likhitha Infrastructure Private Limited'

2013
First cross-country pipeline project with associated facilities

2014
First Operations & Maintenance (O&M) services project

2015
Completed first 50 km-long cross-country pipeline project

2017
Annual revenues from operations crossed ₹100 Cr

2018
Bagged first ₹100 Cr cross-country pipeline project.

2019
Became a public limited company

2020
Listed on BSE and NSE with Initial Public Offer (IPO) of 51,00,000 Equity Shares

2023
Successfully completed Silver Jubilee year & incorporated JV Company in the Kingdom of Saudi Arabia

2024
Registered a branch office in Abu Dhabi, UAE

Vision

- To provide services with the highest level of workmanship along with adherence to International standards of Quality, Health, Safety and Environment.
- To expand our services globally.

Mission

To provide the best services in the field of Oil and Gas pipeline infrastructure and thereby contribute to India's endeavor to emerge self-reliant and leader in green fuel.

Core Values

Teamwork, Ethics, Safety, Quality, Customer Satisfaction, Trust and Responsibility

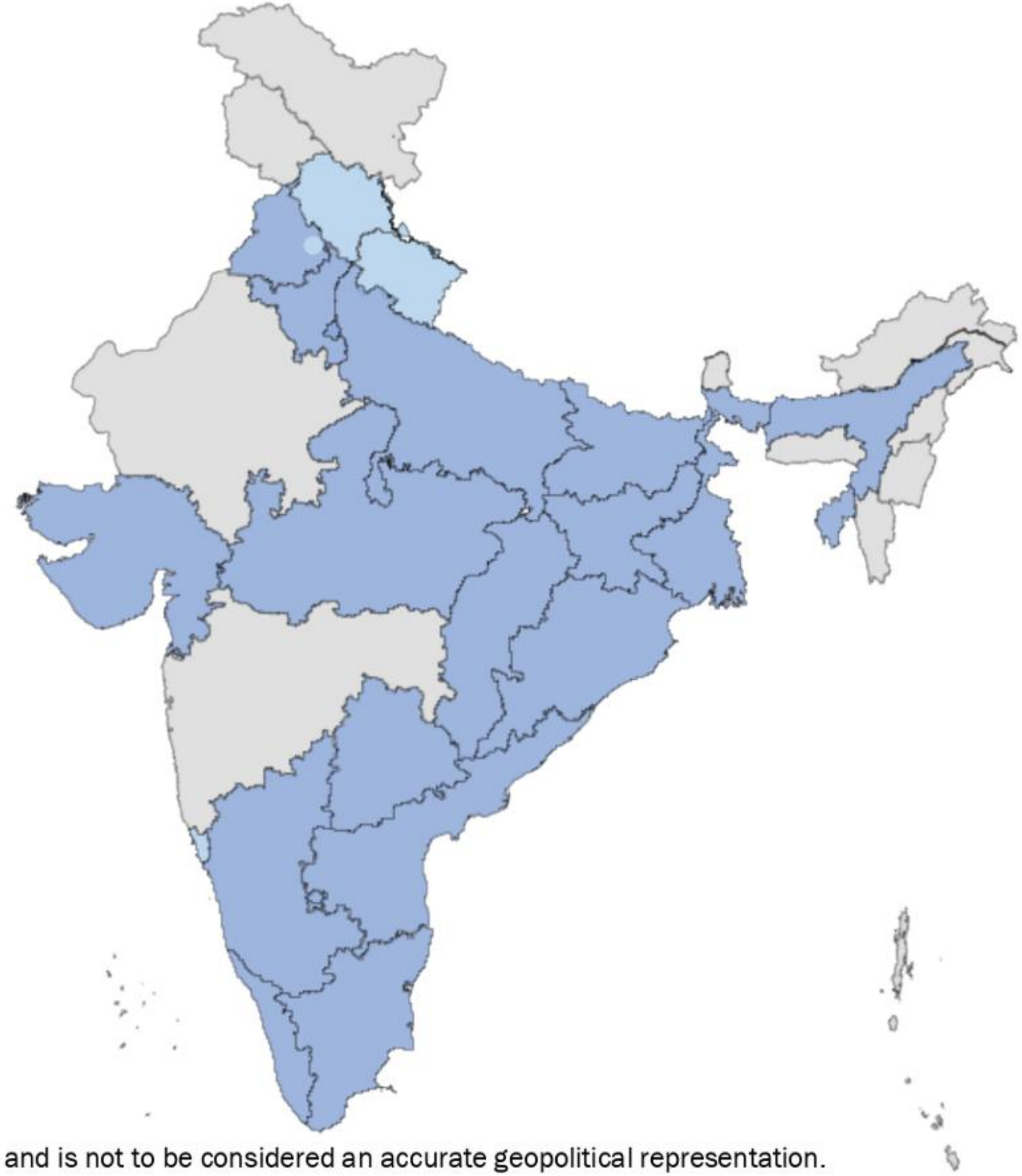
Our Footprints

On – Going Projects in India

- ❑ Andhra Pradesh
- ❑ Assam
- ❑ Bihar
- ❑ Chhattisgarh
- ❑ Delhi (UT)
- ❑ Gujarat
- ❑ Haryana
- ❑ Jharkhand
- ❑ Karnataka
- ❑ Kerala
- ❑ Madhya Pradesh
- ❑ Odisha
- ❑ Punjab
- ❑ Tamil Nadu
- ❑ Tripura
- ❑ Uttar Pradesh
- ❑ West Bengal
- ❑ Telangana

Completed Projects in India

- ❑ Chandigarh (UT)
- ❑ Goa
- ❑ Himachal Pradesh
- ❑ Uttarakhand



This map is only for the purpose of representation and is not to be considered an accurate geopolitical representation.

Saudi Arabia

Nepal

Abu Dhabi, UAE

Our Clientele

Q4 & Year ended FY26 Key Highlights

LIKHITHA
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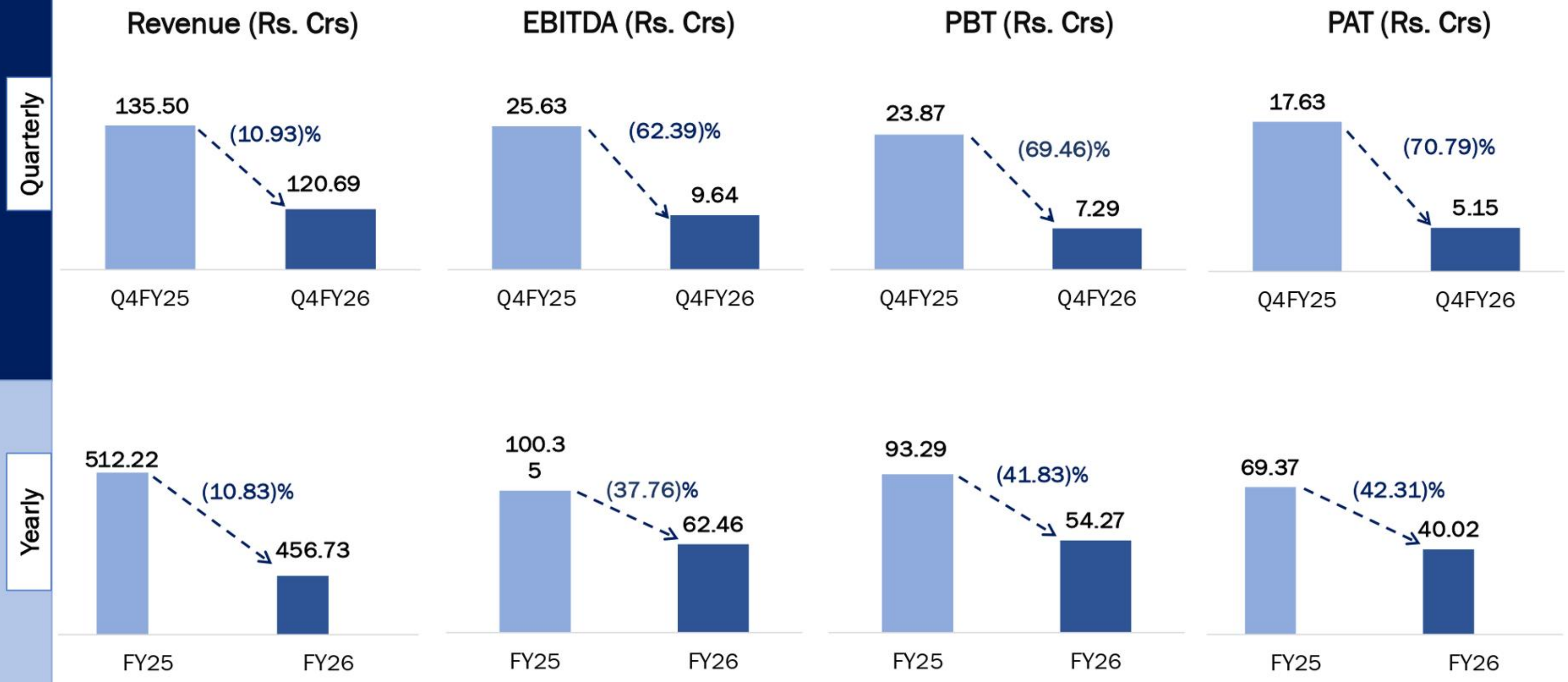

Above values are based on Standalone basis and rounded off to nearest decimal place

Income Statement

Particulars (Rs Crs.)	Standalone					Consolidated				
	Q4FY26	Q4FY25	FY26	FY25	FY24	Q4FY26	Q4FY25	FY26	FY25	FY24
Revenue from Operations	120.69	135.50	456.73	521.22	422.09	120.69	135.50	456.73	520.09	421.68
Other Income	0.96	1.33	3.97	5.69	6.09	1.37	1.33	4.36	5.18	5.18
Total Expenditure	114.36	112.95	406.44	424.62	338.37	115.84	113.03	408.29	431.62	337.18
EBITDA	9.64	25.36	62.46	100.35	98.83	8.58	25.29	60.99	100.70	98.70
EBITDA Margin %	7.92%	18.53%	13.56%	19.38%	23.08%	7.03%	18.48%	13.24%	19.17%	23.12%
Depreciation	2.11	1.27	7.12	5.93	7.67	2.11	1.27	7.12	5.93	7.67
Profit Before Interest & Tax	7.53	24.09	55.34	94.42	91.16	6.47	24.02	53.87	94.77	91.03
Interest	0.24	0.22	1.07	1.13	1.35	0.24	0.22	1.07	1.13	1.35
Profit Before Tax	7.29	23.87	54.27	93.29	89.81	6.23	23.80	52.80	93.64	89.68
Tax	2.13	6.24	14.25	23.92	23.78	2.13	6.24	14.25	24.22	24.45
Net Profit	5.15	17.63	40.02	69.37	66.03	4.09	17.56	38.55	69.43	65.23
Earnings Per Share (Rs)	1.31	4.47	10.14	17.58	16.74	1.16	4.46	9.94	17.57	16.58

Balance Sheet and Cash Flow

LIKHITHA
Fueling The Future

Balance Sheet (Rs. Cr.)	Standalone			Consolidated		
	FY26	FY25	FY24	FY26	FY25	FY24
Assets						
Non-current Assets						
(a)Property, plant and equipment	23.20	22.22	25.79	23.20	22.22	25.79
(b)Investment property	2.03	2.07	2.11	2.03	2.07	2.11
(c) Intangible assets	0.01	0.01	0.01	0.01	0.01	0.01
(d)Financial assets- (i)Investments	0.68	5.76	5.39	0.00	0.00	0.00
(ii)Loans	0.00	0.00	0.00	0.00	0.00	0.00
(iii)Other financial assets	1.77	2.67	3.99	1.77	2.67	4.00
(e)Deferred tax assets (Net)	1.89	1.09	1.16	1.89	1.09	1.16
Total non-current assets (A)	**29.58**	**33.82**	**38.45**	**28.90**	**28.06**	**33.07**
Current assets						
(a)Inventories	177.71	157.09	107.59	177.71	157.09	112.44
(b)Financial assets - (i)Investments	0.00	0.00	0.00	0.00	0.00	0.00
(ii)Trade receivables	101.39	87.30	76.58	101.39	94.97	76.38
(iii)Cash and cash equivalents	70.20	80.49	49.69	70.27	80.87	50.13
(iv)Other bank balances	6.41	5.45	40.50	6.41	5.45	40.50
(v) Loans	1.38	0.03	2.48	0.00	0.01	2.14
(vi)Other financial assets	48.62	37.44	21.43	48.62	37.44	21.43
Current Tax assets	0.00	1.19	0.00	0.00	1.19	0.00
(c)Other current assets	29.51	20.68	13.00	29.51	20.72	14.23
Total current assets (B)	**435.22**	**389.68**	**311.27**	**433.91**	**397.73**	**317.25**
Total assets (A+B)	**464.81**	**423.50**	**349.72**	**462.81**	**425.79**	**350.32**

Balance Sheet (Rs. Cr.)	Standalone			Consolidated		
	FY26	FY25	FY24	FY26	FY25	FY24
Equity and liabilities						
Equity						
(a)Equity share capital	19.73	19.73	19.73	19.73	19.73	19.73
(b)Other equity	393.82	353.90	290.44	392.28	353.22	289.80
Total equity attributable to owners	0.00	0.00	0.00	412.00	372.95	309.53
Non controlling interest	0.00	0.00	0.00	(0.45)	1.26	1.16
Total equity (A)	**413.55**	**373.62**	**310.17**	**411.55**	**374.21**	**310.69**
Liabilities						
a) Financial Liabilities	0.00	0.36	0.00	0.00	0.36	0.00
(b)Non-current provisions	1.34	0.80	0.48	1.34	0.80	0.48
Total non-current liabilities (B)	**1.34**	**1.16**	**0.48**	**1.34**	**1.16**	**0.48**
Current liabilities						
(a)Financial liabilities - (i)Borrowings	0.00	0.00	0.00	0.00	0.00	0.00
(ii)Trade payables - others than SMEs	29.16	33.07	22.46	29.16	33.07	22.50
(iii)Other financial liabilities	13.82	11.16	8.97	13.82	12.85	8.98
(b)Other current liabilities	3.65	4.32	5.87	3.66	4.33	5.88
(c)Provisions	0.48	0.16	0.04	0.48	0.16	0.04
(d)Current tax liabilities (net)	2.81	0.00	1.73	2.81	0.00	1.75
Total current liabilities (C)	**49.91**	**48.72**	**39.07**	**49.92**	**50.42**	**39.15**
Total equity and liabilities	**464.81**	**423.50**	**349.72**	**462.81**	**425.79**	**350.32**

Cash Flow Statement (Rs. Cr.)	Standalone			Consolidated		
	FY26	FY25	FY24	FY26	FY25	FY24
Operating Activities	(8.86)	1.39	6.73	(4.79)	1.78	20.57
Investing Activities	(0.07)	35.65	19.87	(3.33)	35.20	13.25
Financing Activities	(1.40)	(6.24)	(7.39)	(2.43)	(6.24)	(6.93)
Cash and Cash Equivalents at the end of the year*	**70.20**	**80.49**	**49.69**	**70.27**	**80.87**	**50.13**

Previous period/year figures have been regrouped/re-classified wherever necessary, to conform to current period's classification in order to comply with the requirements of the amended Schedule III to the Companies Act, 2013.

*Includes cash and cash equivalents at the beginning of the year. (In FY 26, effect of exchange rate changes on cash and cash equivalents was 0.04 Crs & (0.04) Crs in Standalone & Consolidated figures, respectively)

Visionary Leadership

Mr. Sivasankara Parameswara Kurup Pillai
(Chairman & Independent Director)

Mr. Srinivasa Rao Gaddipati
(Managing Director)

Mrs. Likhitha Gaddipati
(Whole-Time Director and CFO)

Mrs. Sri Lakshmi Gaddipati
(Non-Executive Director)

Mr. Venkata Sesha Talpa Sai Munupalle
(Non-Executive Independent Director)

Mr. Venkatram Arigapudi
(Non-Executive Independent Director)

Ms. Jayashree Voruganty
(Non-Executive Independent Director)

Investor Relations

Company Secretary and Compliance Officer
Pallavi Yerragonda
Phone: +91 40 2375 2657
Email: cs@likhitha.in

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Yellareddy Guda, Ameerpet 'X' Roads,
Hyderabad, Telangana - 500 073, India.